

# Financial Summary for Period ended 30 June 2025

July 23, 2025 Doha, Qatar





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# Company Profile



# Company at glance

- Established in 1965 with Emiri Decree No. 07.
- Major Producer and Seller of OPC,SRC Cement and Washed Sand in the State of Qatar.
- 4 Cement Plants, 2 Sand Washing Plants and Calcium Carbonate Plant.
- Total Cement Production Capacity of 19,000 T.P.D.
- Total Sand Washing Plant Production Capacity of 40,000 T.P



# Competitive Strenght

Strong  
financial  
position

Robust liquidity position with no debt.  
Solid dividend payout history

Market  
leader

Major building material producer in the region.  
Strong market presence

Experienced  
team

Decades of industry experienced

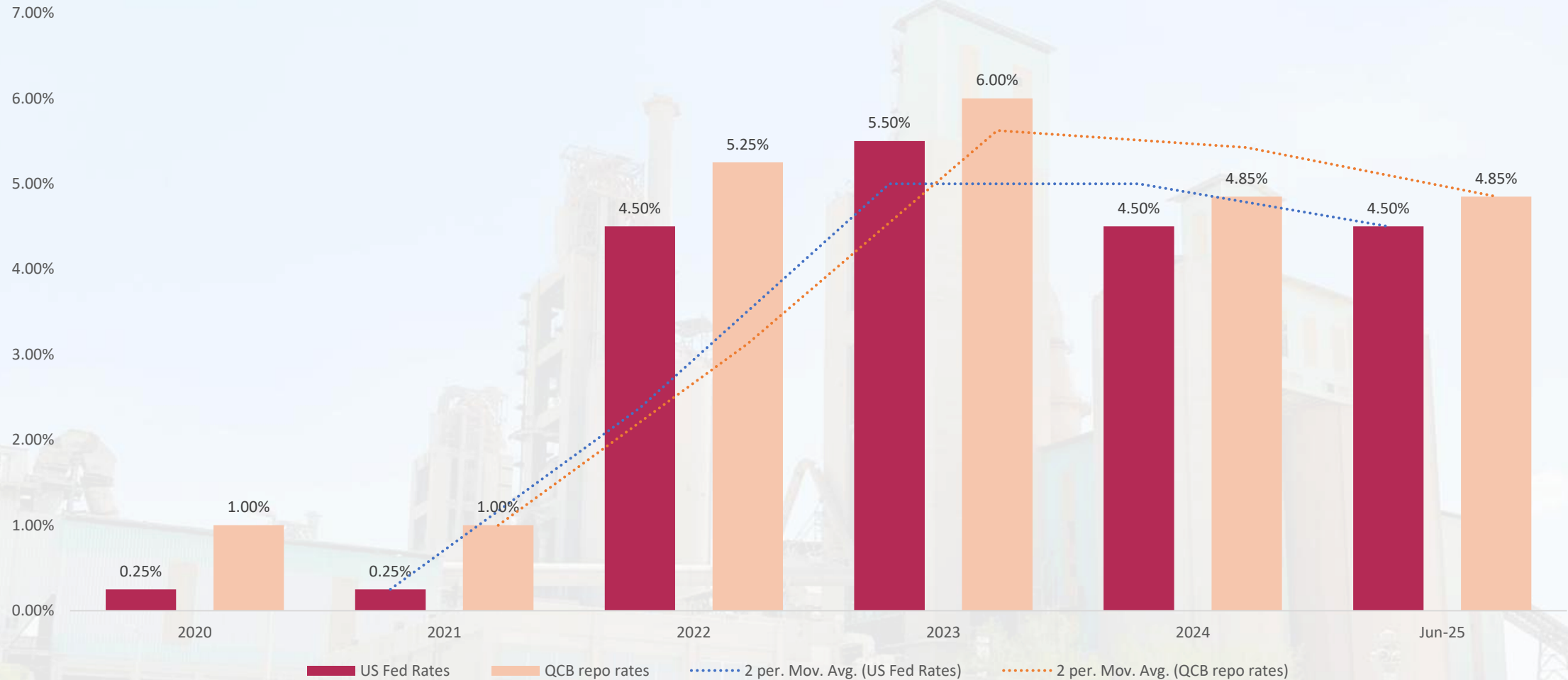


# Macroeconomic update





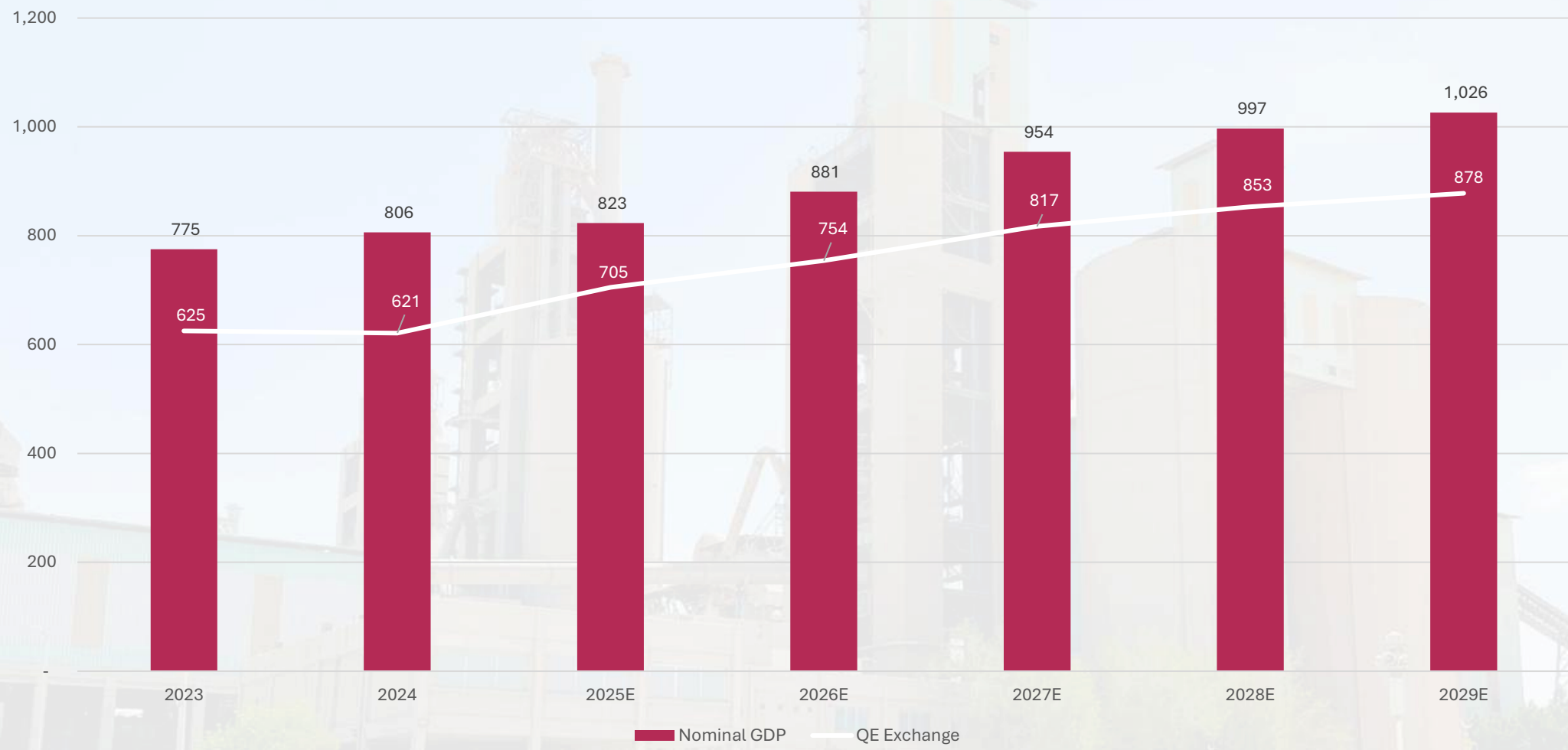
# US rates Vs QCB rates



Interest rate curve is expected to invert.



# Qatar Exchange Vs. Nominal GDP in QAR Bn



Source:QSE,IMF& QNBFS

# QNCD Dashboard

Revenue 5%  
QAR 97m



GP 36%  
QAR41m



NP 33%  
QAR 55m



Cash Bal.  
QAR 574m 14%



# Highlights of Significant Achievement

- Maintaining a strategic stock of clinker, which will enhance the company's competitive ability in the future to meet the market's needs for different types of high-quality cement.
- Distributed 27% of capital as a cash dividend during the year.
- *The implementation of the first phase of the project to invest in the land leased to the company from the Ministry of Municipality in the industrial zone, to construct warehouses for building materials and workers' housing is in full swing and expected to complete by year end.*
- The transportation and dismantling of the cement plant (1) is near its completion and expected to complete in Q3 2025.

**Income Statement for the Period ended June 30,2025**  
***(All amounts in Qr. (000))***

	2025	2024	%
<b><u>Continuing Operations</u></b>			
Revenue	187,636	197,597	(5)
Cost of Sales	(146,396)	(133,311)	10
Gross Profit	41,240	64,286	(36)
Other Income	27,046	30,537	(11)
Selling & Dis. Exp	(2,823)	(2,508)	(13)
G&A exp	(10,556)	(10,756)	(2)
Share of results of investment in associates	587	777	(24)
Net Profit for the Period from continuing operations	55,494	82,336	(33)
<b><u>Discontinuing Operations</u></b>			
(Loss)/profit for the period	(188)	137	(237)
Profit for the period	55,306	82,473	33

# Financial Performance for the Period ended June 30,2025

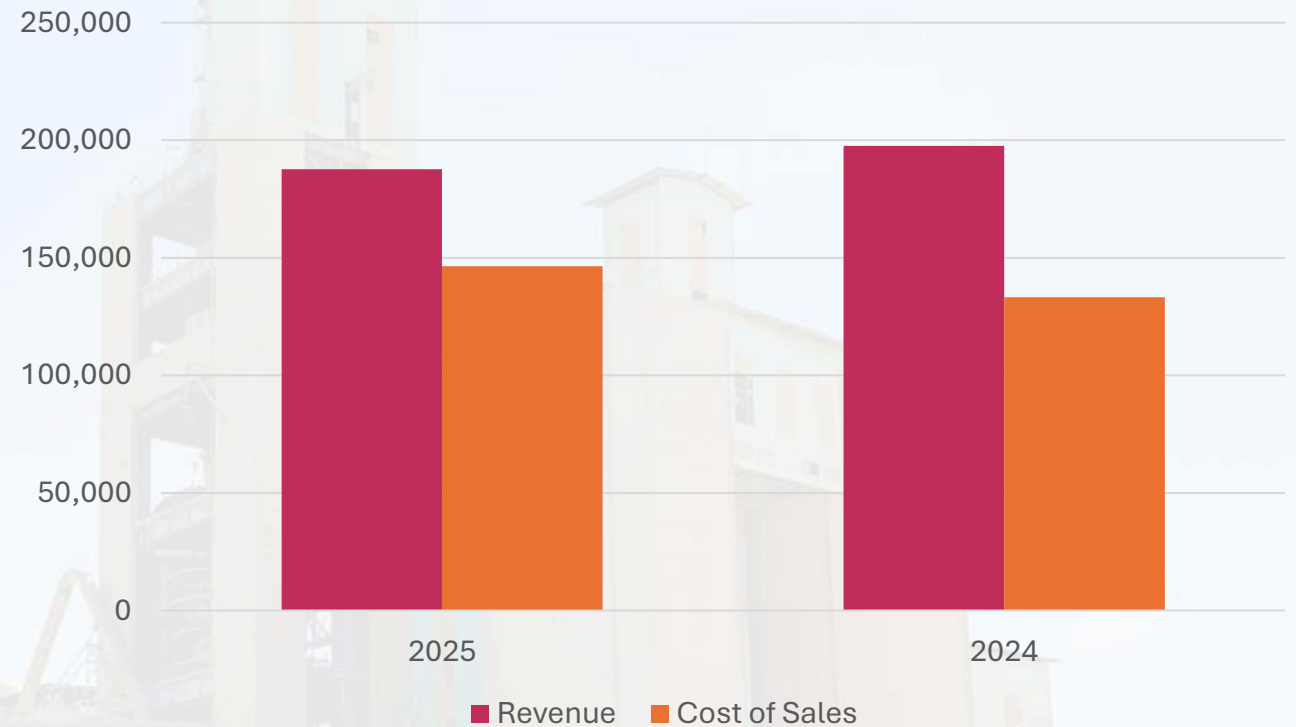
*(All amounts in Qr. (000))*

## Revenue

5% decrease is mainly due to decrease in cement and washed sand volume.

## Cost of Revenue

The cost of revenue has increased by 10% mainly due to stoppage of clinker production.



# Financial Performance for the Period ended June 30,2025

*(All amounts in Qr. (000))*

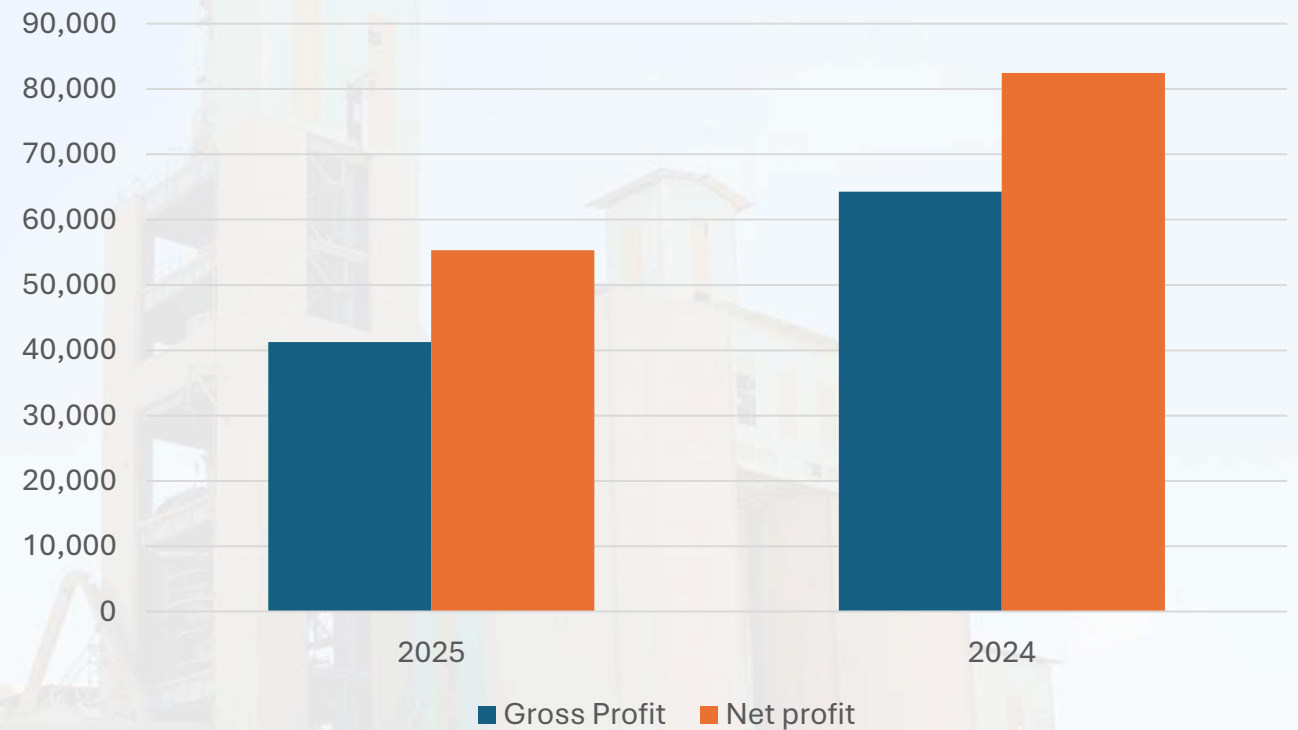
## Gross Profit

36% decrease in GP driven by following factors:

- decrease in volumes due to market demand; and
- Stoppage of clinker production.

## Net Profit

The less decrease in NP is mainly due to less decrease in other income.





# Financial Performance for the Period ended June 30,2025

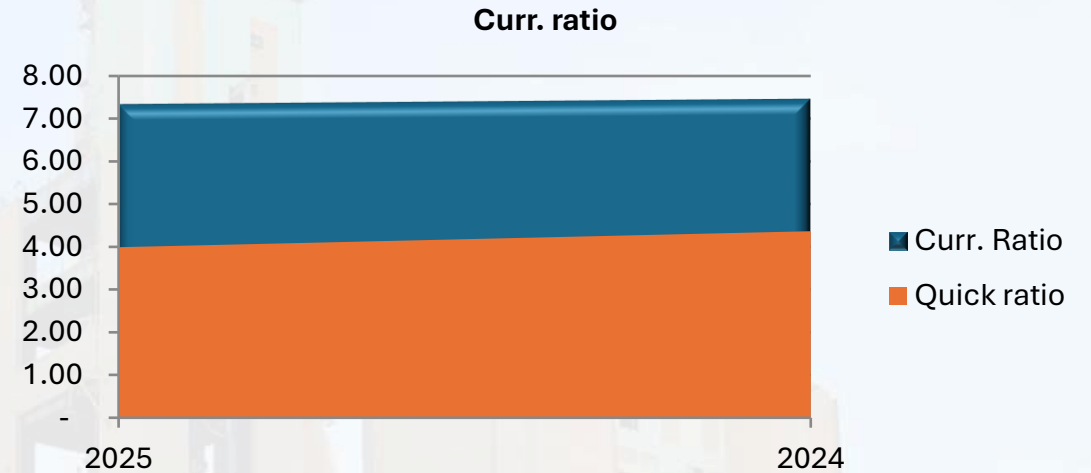
*(All amounts in Qr. (000))*

## Liquidity ratio

Current ratio increased to 7.5 times as compared to 7.45. However,

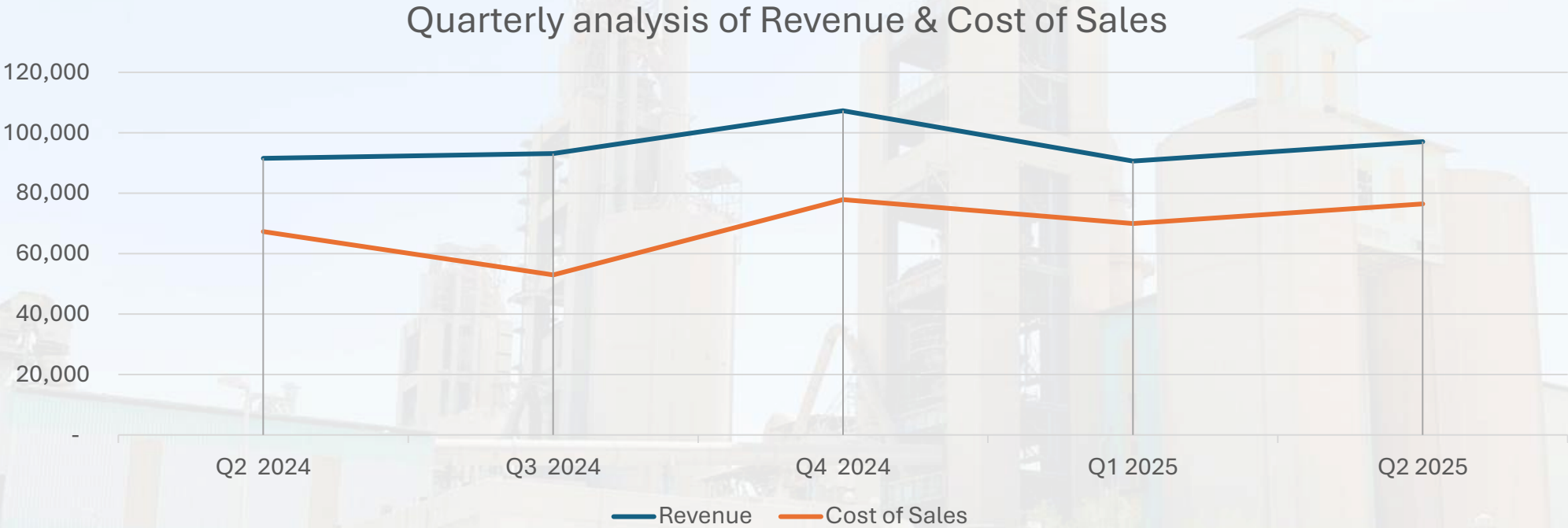
## Quick Ratio

The quick ratio stands at 4.4 times as compared to 4.36 times.

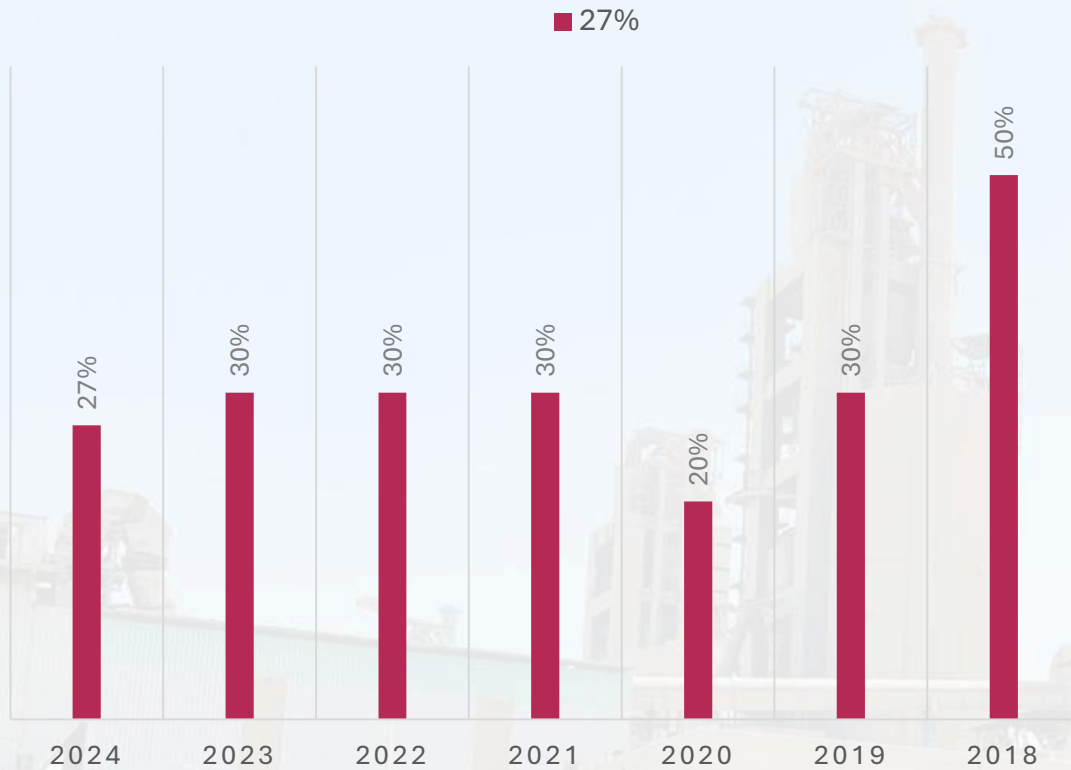




Financial Performance for the Period ended June 30,2025  
*(All amounts in Qr. (000))*



# Dividend History

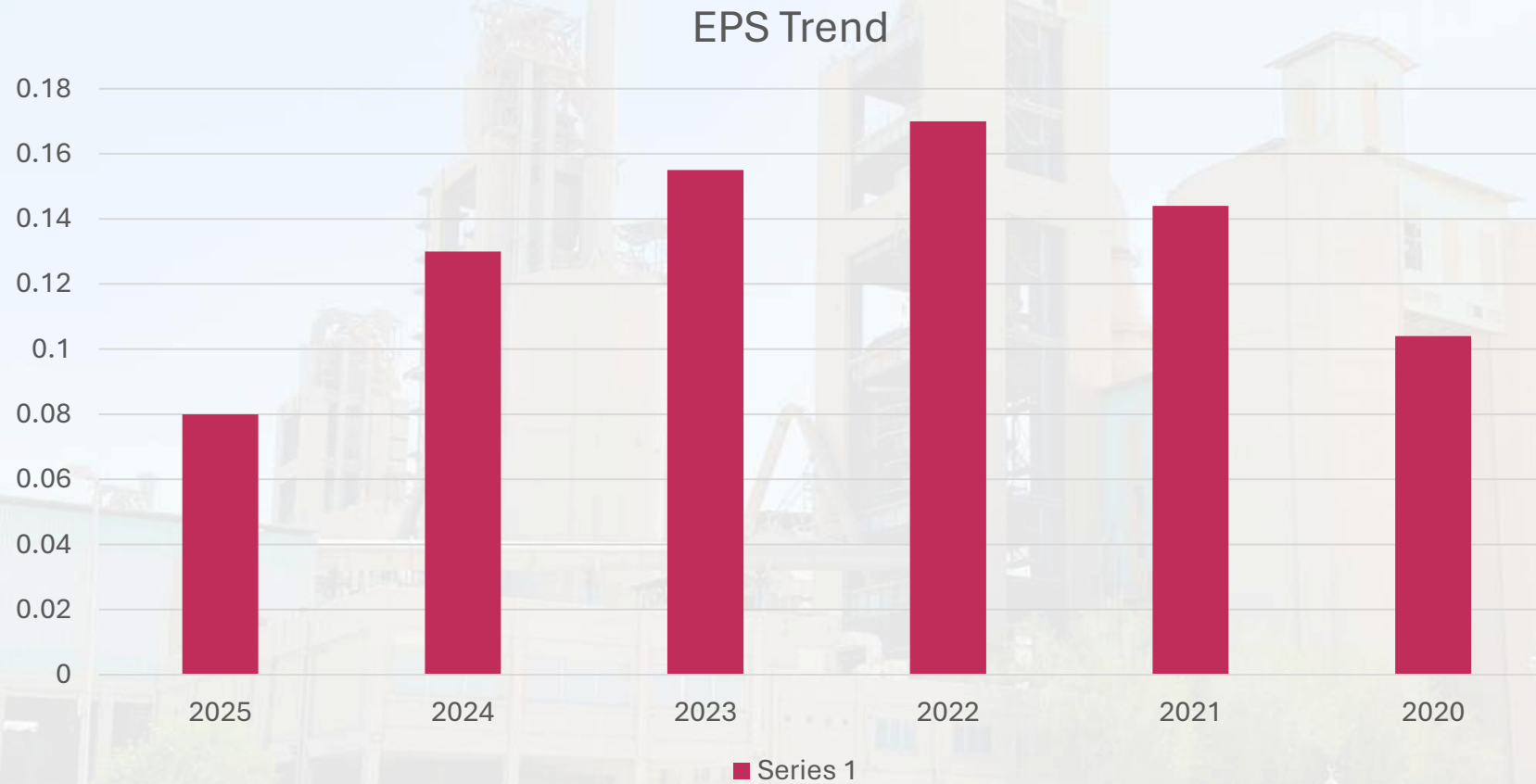


Sr#	Description	Dividend Distribution %	Dividend Amount (QAR)	Bonus Shares %
1	2024	27	0.27	-
2	2023	30	0.30	-
3	2022	30	0.30	-
4	2021	30	0.30	-
4	2020	20	0.2	-
5	2019	30	**0.3	-
6	2018	50	5	
7	2017	45	4.5	-
8	2016	50	5	10
9	2015	50	5	10

Note:

\*\*During the year 2019, the Company had split its share into 1:10. For comparison, please adjust the preceding years figs.

# Earning Per Share on 6-month Basis



# Price and P/B ratio



# Project Highlights

## Ashghal unveils five-year plan with QR81 billion in new projects

Published: 12 May 2025 - 03:14 pm | Last Updated: 13 May 2025 - 08:21 am





# Project Highlights

## CONSTRUCTION

### **Qatar's Ashghal to award \$100m In Al Hidaya Schools for Special Needs project in Q3 2025**

Project involves the construction of 4 schools

**Staff Writer**, Zawya Projects

July 18, 2025

# Project Highlights

## **Lusail's construction projects worth \$250bn in pipeline**

Published: 24 Feb 2025 - 09:41 am | Last Updated: 24 Feb 2025 - 03:35 pm





# Industrial Area Project



# Industrial Area Project

## Description

Total estimated Value of the project	QAR 38m
Total work completed	31%
Estimated date of completion	End of 2025



# CSR Activities





# Social Activities

Blood Donation



Health Surveillance Campaign



Tree Plantation



# Contact us

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