

Financial Summary for Period ended 30 Sep 2025

Oct 16, 2025 Doha, Qatar





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Company Profile



Company at glance

- Established in 1965 with Emiri Decree No. 07.
- Major Producer and Seller of OPC,SRC Cement and Washed Sand in the State of Qatar.
- 4 Cement Plants, 2 Sand Washing Plants and Calcium Carbonate Plant.
- Total Cement Production Capacity of 19,000 T.P.D.
- Total Sand Washing Plant Production Capacity of 40,000 T.P



Competitive Strength

Strong
financial
position

Robust liquidity position with no debt.
Solid dividend payout history

Market
leader

Major building material producer in the region.
Strong market presence

Experienced
team

Decades of industry experienced



Macroeconomic update

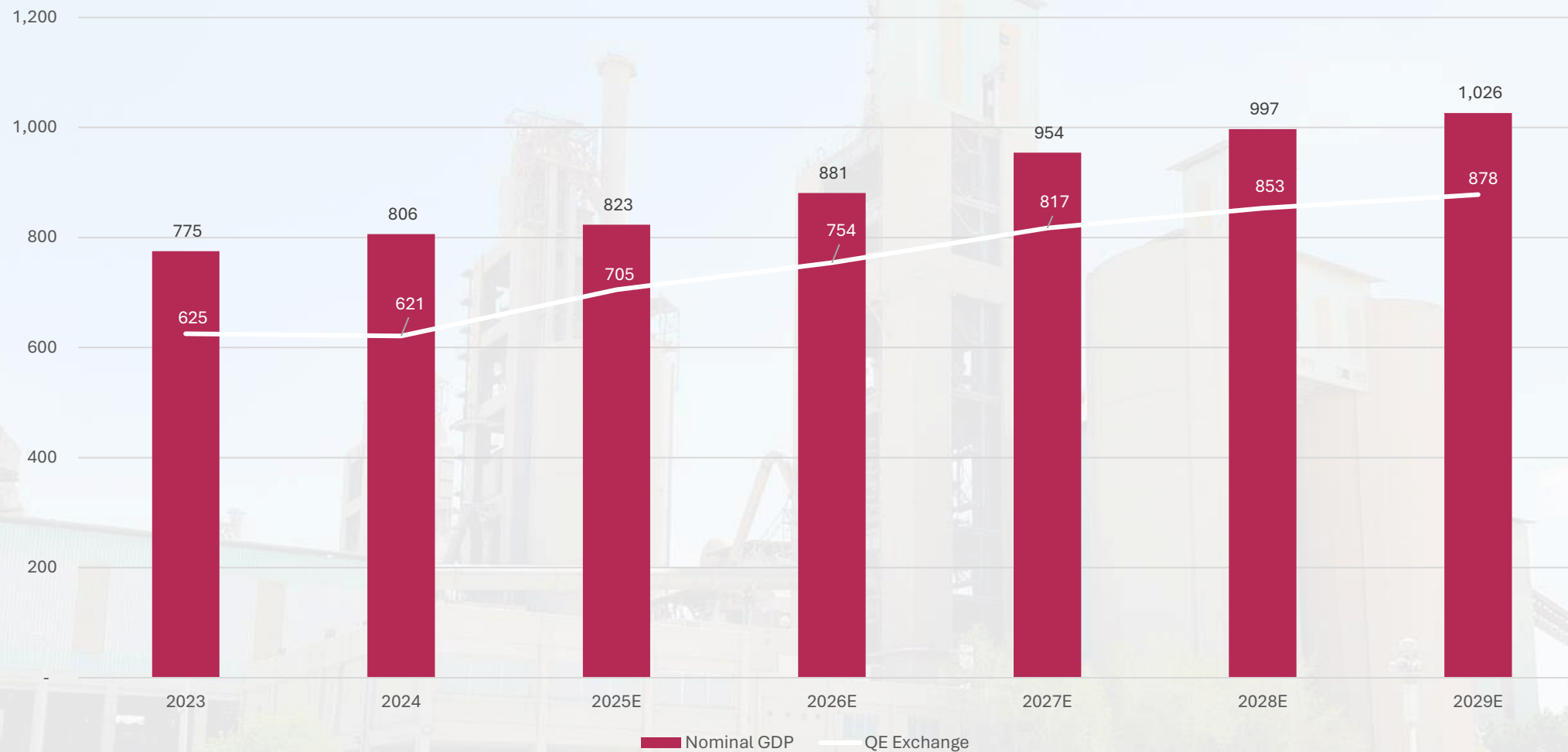


US rates Vs QCB rates



Interest rate curve is expected to invert.

Qatar Exchange Vs. Nominal GDP in QAR Bn



Source: QSE, IMF & QNBFS

Qatar budget surplus may triple in 2026 on LNG production boost: Oxford Economics



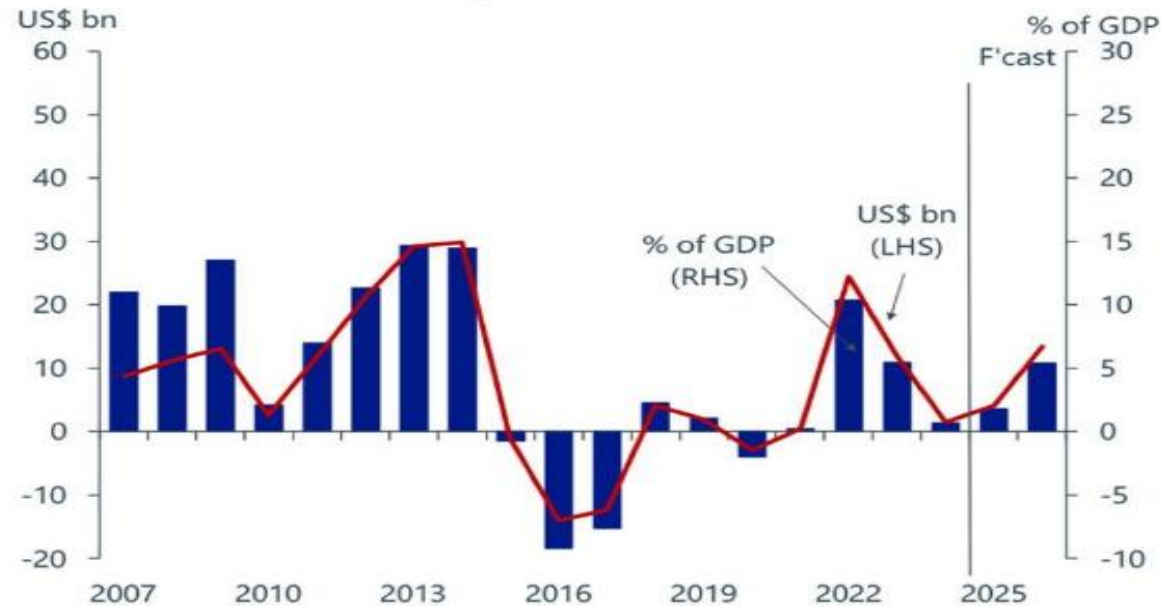
PRATAP JOHN

PUBLISHED ON SEPTEMBER 09, 2025 | 11:25 PM



The budget surplus will widen this year and beyond

Qatar : Government budget balance



Sources: Oxford Economics, Haver Analytics

QNCD Dashboard

Revenue 0%
QAR 291m

GP 43%
QAR60m



NP 40%
QAR 79m



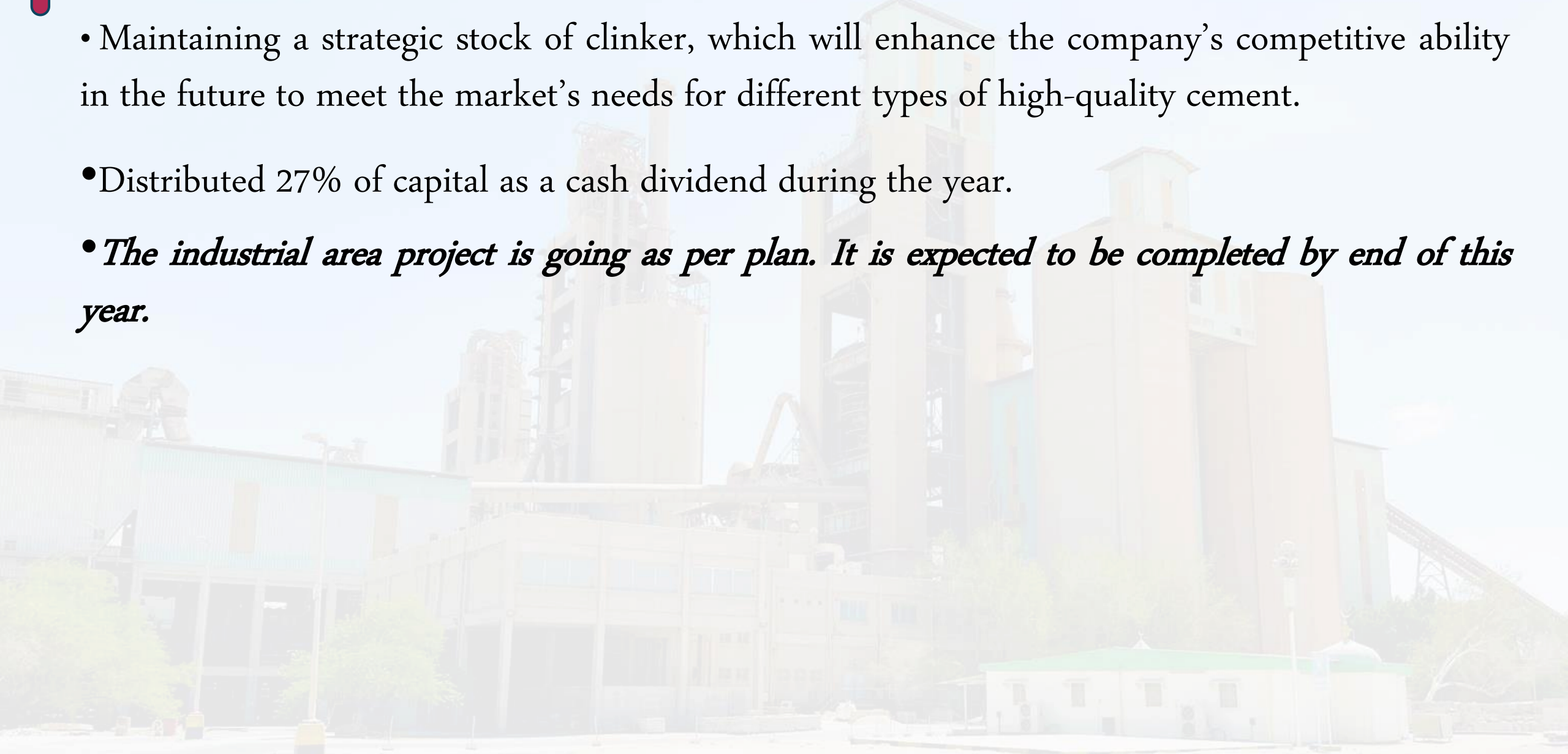
*Cash Bal.
QAR613 m 25%



*Increase is calculated after payment of dividend amounting to QAR 176m.

Highlights of Significant Achievement

- Maintaining a strategic stock of clinker, which will enhance the company's competitive ability in the future to meet the market's needs for different types of high-quality cement.
- Distributed 27% of capital as a cash dividend during the year.
- *The industrial area project is going as per plan. It is expected to be completed by end of this year.*



Income Statement for the Period ended Sep 30,2025

(All amounts in Qr. (000))

	2025	2024	%
<u>Continuing Operations</u>			
Revenue	290,692	290,701	(-)
Cost of Sales	(230,850)	(186,301)	24
Gross Profit	59,842	104,400	(43)
Other Income	37,691	42,520	(11)
Selling & Dis. Exp	(5,022)	(3,552)	(41)
G&A exp	(14,252)	(14,259)	-
Share of results of investment in associates	587	777	(24)
Net Profit for the Period from continuing operations	78,846	129,886	(39)
<u>Discontinuing Operations</u>			
(Loss)/profit for the period	(188)	137	(237)
Profit for the period	78,658	130,023	(40)

Financial Performance for the Period ended Sep 30,2025

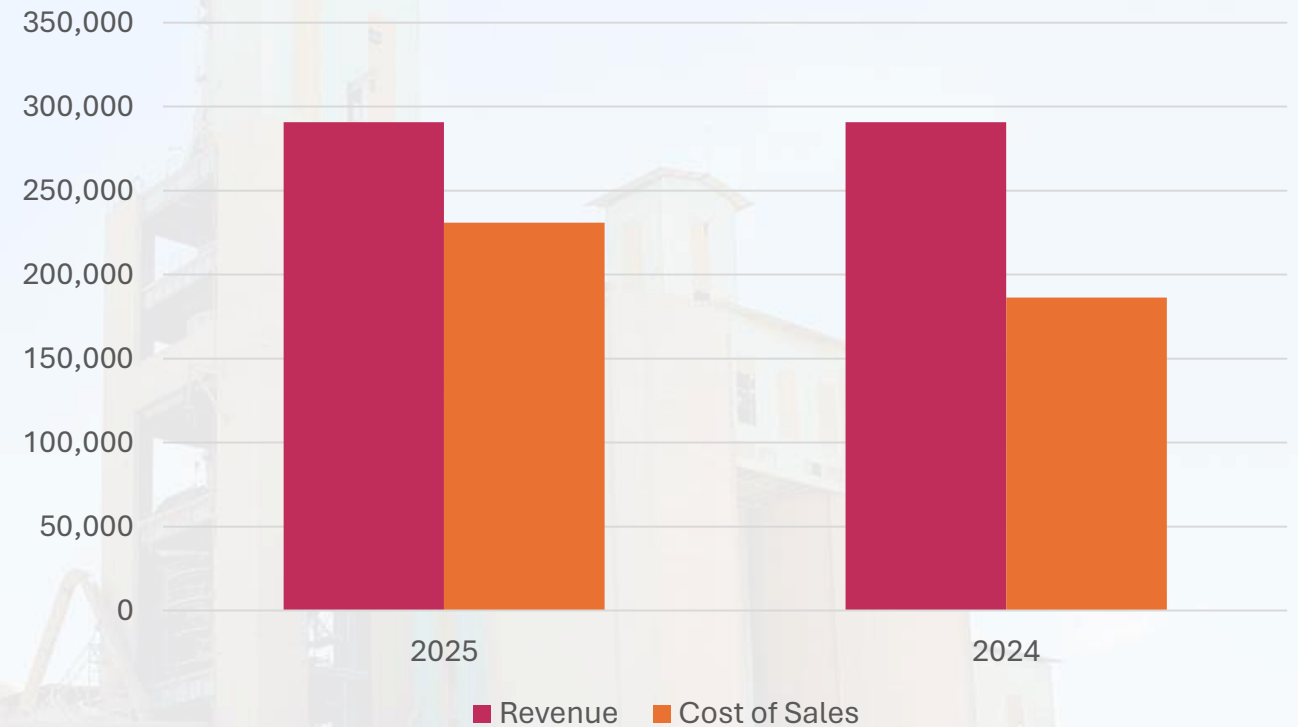
(All amounts in Qr. (000))

Revenue

The revenue stays same is mainly due to decrease in cement and washed sand volume.

Cost of Revenue

The cost of revenue has increased by 24% mainly due to stoppage of clinker production.



Financial Performance for the Period ended Sep 30,2025

(All amounts in Qr. (000))

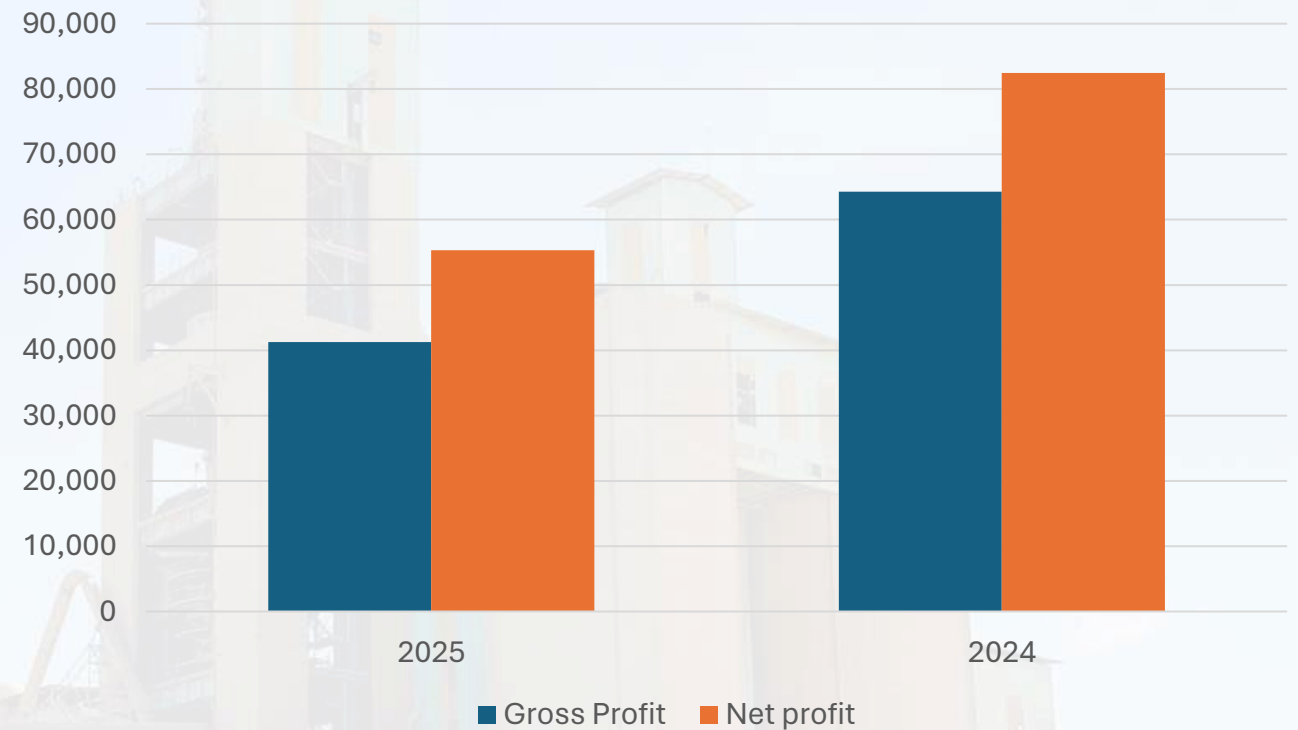
Gross Profit

43% decrease in GP driven by following factors:

- decrease in volumes due to market demand; and
- Stoppage of clinker production.

Net Profit

The less decrease in NP is mainly due to less decrease in other income.



Financial Performance for the Period ended Sep 30,2025

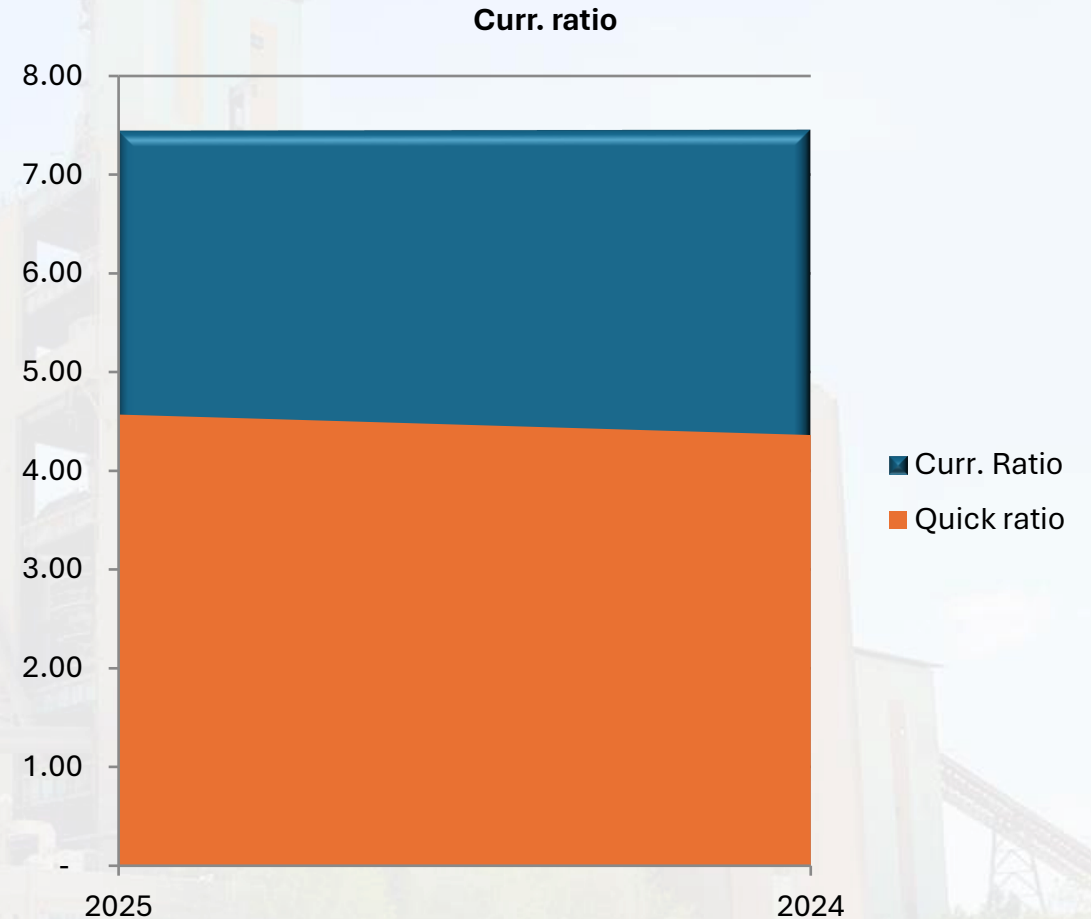
(All amounts in Qr. (000))

Liquidity ratio

Current ratio stays same at 7.4 times as compared to 7.45. However,

Quick Ratio

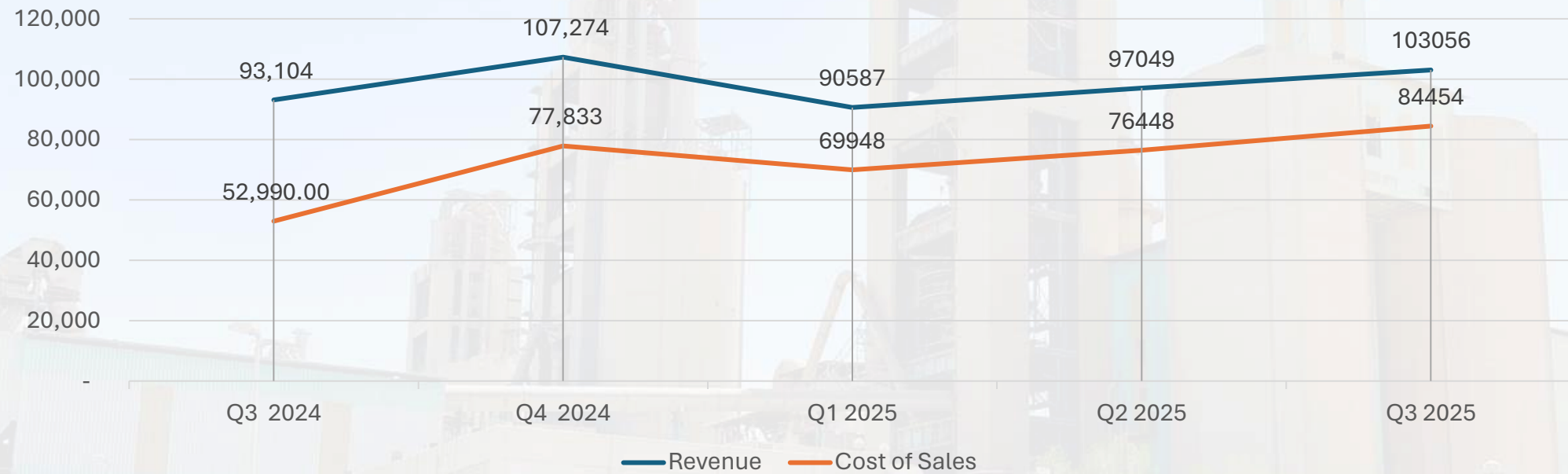
The quick ratio increased to 4.57 times as compared to 4.36 times.



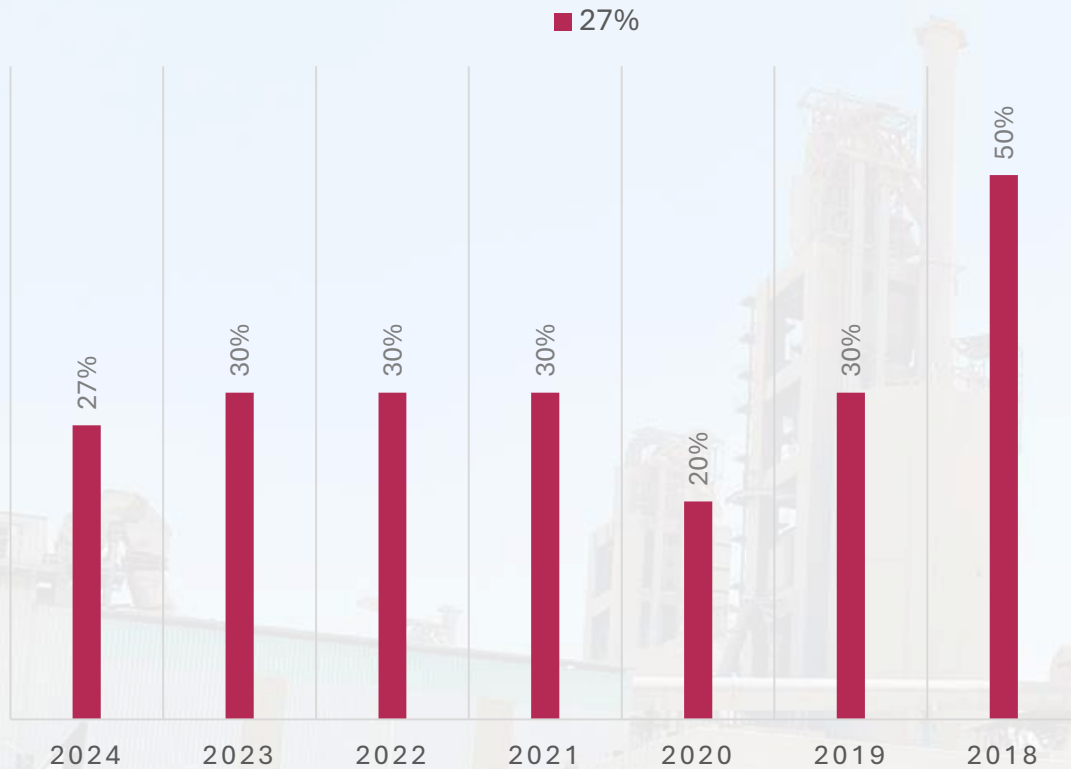
Financial Performance for the Period ended Sep 30,2025

(All amounts in Qr. (000))

Quarterly analysis of Revenue & Cost of Sales



Dividend History

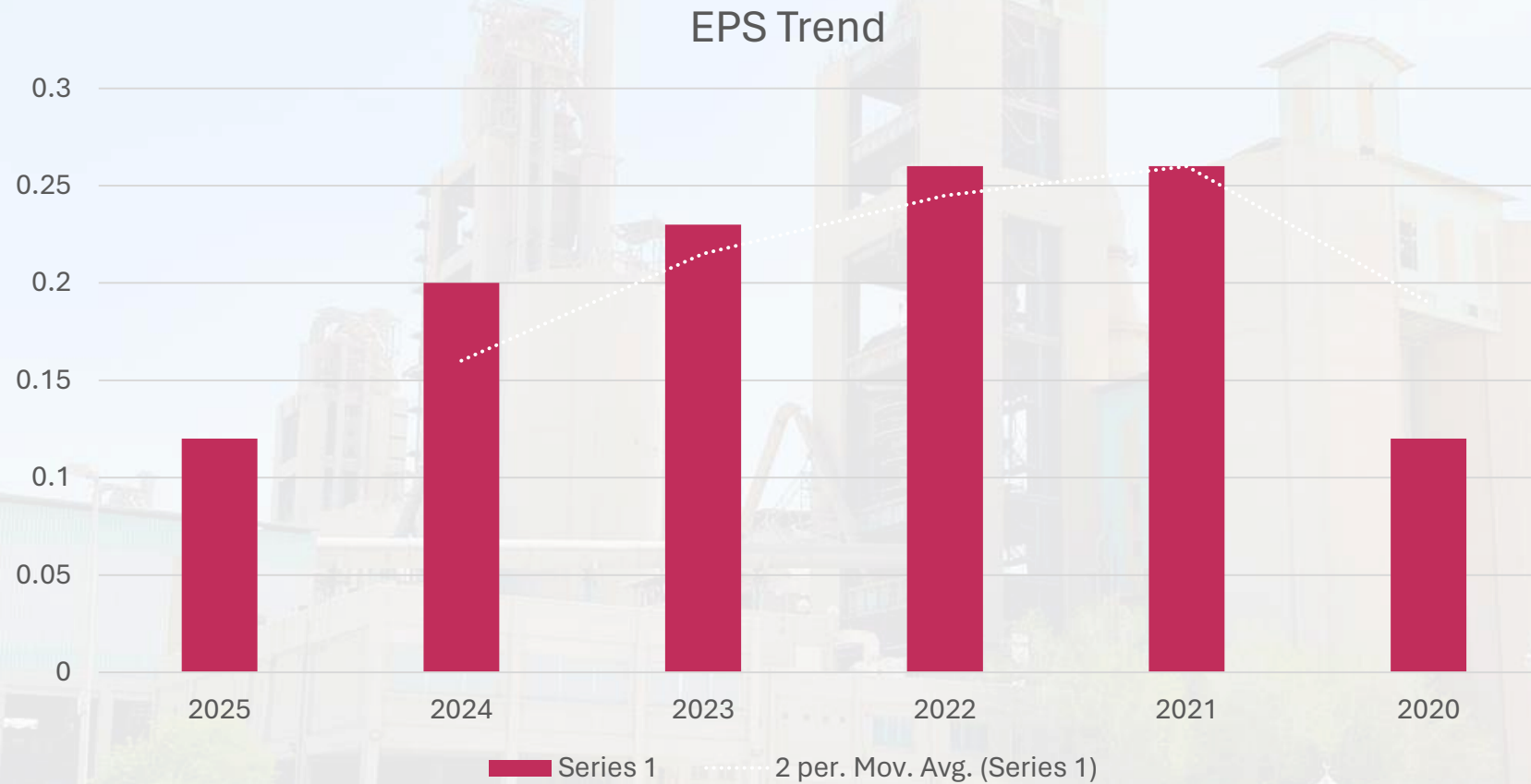


Sr#	Description	Dividend Distribution %	Dividend Amount (QAR)	Bonus Shares %
1	2024	27	0.27	-
2	2023	30	0.30	-
3	2022	30	0.30	-
4	2021	30	0.30	-
4	2020	20	0.2	-
5	2019	30	**0.3	-
6	2018	50	5	
7	2017	45	4.5	-
8	2016	50	5	10
9	2015	50	5	10

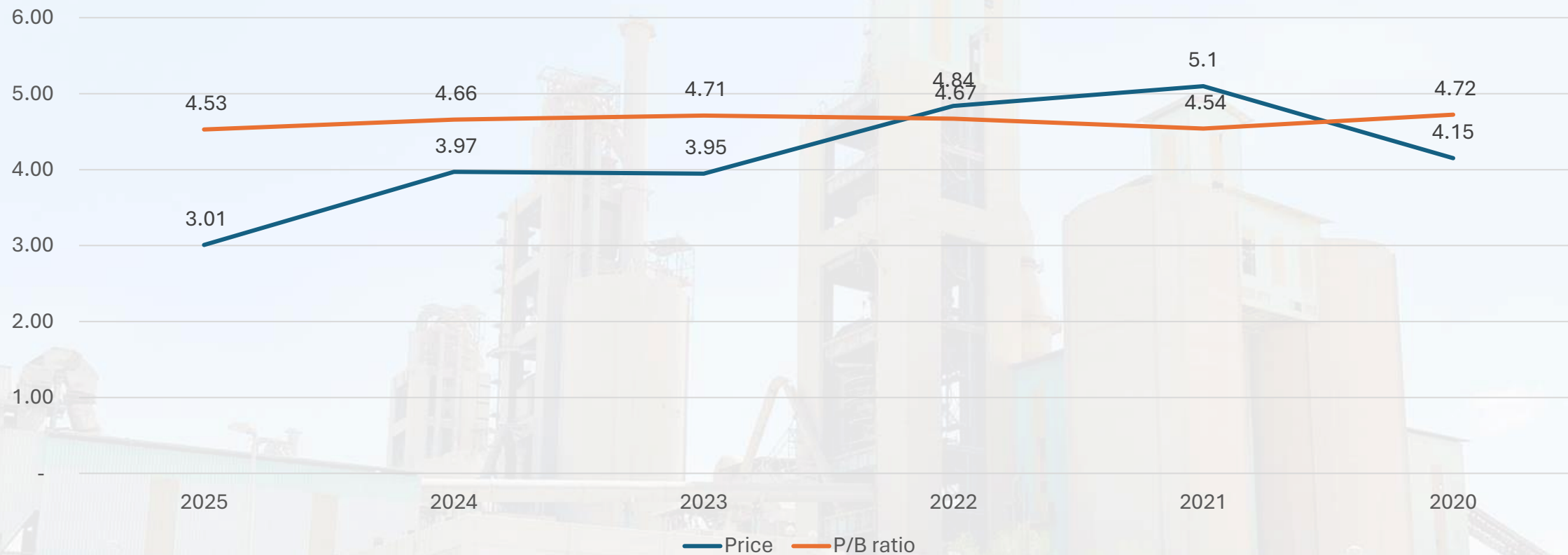
Note:

**During the year 2019, the Company had split its share into 1:10. For comparison, please adjust the preceding years figs.

Earning Per Share on 9-month Basis



Price and P/B ratio



Project Highlights

Ashghal unveils five-year plan with QR81 billion in new projects

Published: 12 May 2025 - 03:14 pm | Last Updated: 13 May 2025 - 08:21 am



Project Highlights

Ashghal launches QR1 billion road and infrastructure project in Umm Slal Mohammed West

Published: 14 Oct 2025 - 11:03 am | Last Updated: 14 Oct 2025 - 11:03 am



Project Highlights

CONSTRUCTION

Qatar's Ashghal to award \$100m In Al Hidaya Schools for Special Needs project in Q3 2025

Project involves the construction of 4 schools

Staff Writer, Zawya Projects

July 18, 2025

Project Highlights

Lusail's construction projects worth \$250bn in pipeline

Published: 24 Feb 2025 - 09:41 am | Last Updated: 24 Feb 2025 - 03:35 pm



Industrial Area Project



Industrial Area Project

Description

Total estimated Value of the project	QAR 38m
Total work completed	61%
Estimated date of completion	End of 2025



CSR Activities



Social Activities

Blood Donation



Health Surveillance Campaign



Tree Plantation



Social Activities



No of Trainings	No of People Attended	Training Hours
70	316	441



Contact us

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