

Financial Summary for Period ended 31 Mar 2026

April 30, 2026 Doha, Qatar





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Company Profile



Company at glance

- Established in 1965 with Emiri Decree No. 07.
- Major Producer and Seller of OPC,SRC Cement and Washed Sand in the State of Qatar.
- 4 Cement Plants, 2 Sand Washing Plants and Calcium Carbonate Plant.
- Total Cement Production Capacity of 19,000 T.P.D.
- Total Sand Washing Plant Production Capacity of 40,000 T.P



Competitive Strength

Strong
financial
position

Robust liquidity position with no debt.
Solid dividend payout history

Market
leader

Major building material producer in the region.
Strong market presence

Experienced
team

Decades of industry experienced



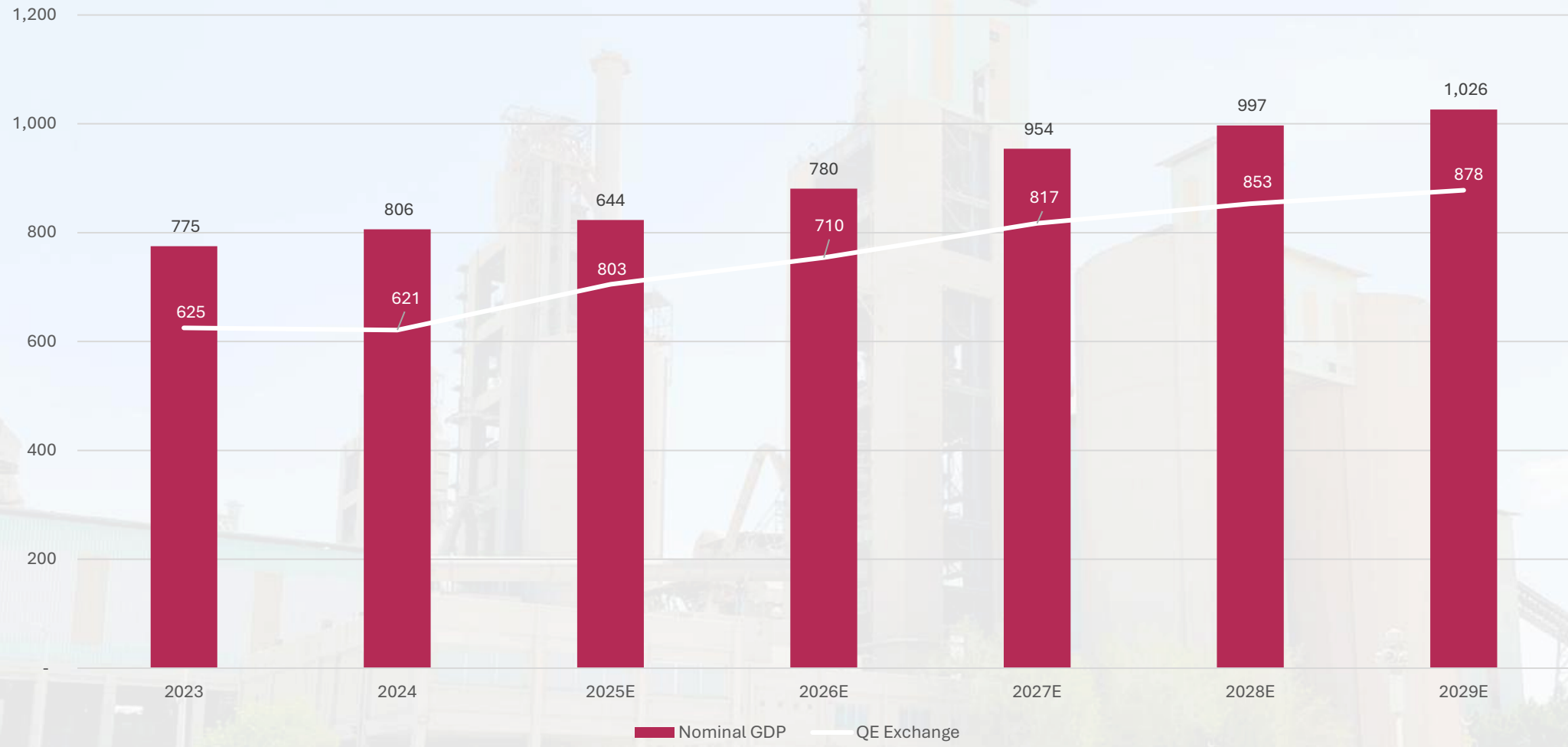
Macroeconomic update



US rates Vs QCB rates



Qatar Exchange Vs. Nominal GDP in QAR Bn



Source: QSE, IMF & QNBFS

QNCD Dashboard

Revenue 7%
QAR 97m

GP 4%
QAR21m



NP
QAR 31m



Cash Bal.
QAR655 m 1%



Highlights of Significant Achievement

- Maintaining a strategic stock of clinker, which will enhance the company's competitive ability in the future to meet the market's needs for different types of high-quality cement.
- Recommendation to approve 22% of capital as a cash dividend for the year 2025.
- *The industrial area project is expected to complete by Q2 2026.*
- *Started the clinker production.*
- *Zero workplace accidents during Q1 2026.*

Income Statement for the Period ended Mar 31,2026
(All amounts in Qr. (000))

	2026	2025	%
<u>Continuing Operations</u>			
Revenue	96,991	90,587	(7)
Cost of Sales	(75,586)	(69,948)	8
Gross Profit	21,405	20,639	4
Other Income	18,955	19,058	(1)
Selling & Dis. Exp	(2,121)	(2,230)	(5)
G&A exp	(7,555)	(7,202)	5
Share of results of investment in associates	-	587	(100)
Net Profit for the Period from continuing operations	30,684	30,852	(39)
<u>Discontinuing Operations</u>			
(Loss)/profit for the period	-	(188)	(237)
Profit for the period	30,684	30,664	0.01

Financial Performance for the Period ended Mar 31,2026

(All amounts in Qr. (000))

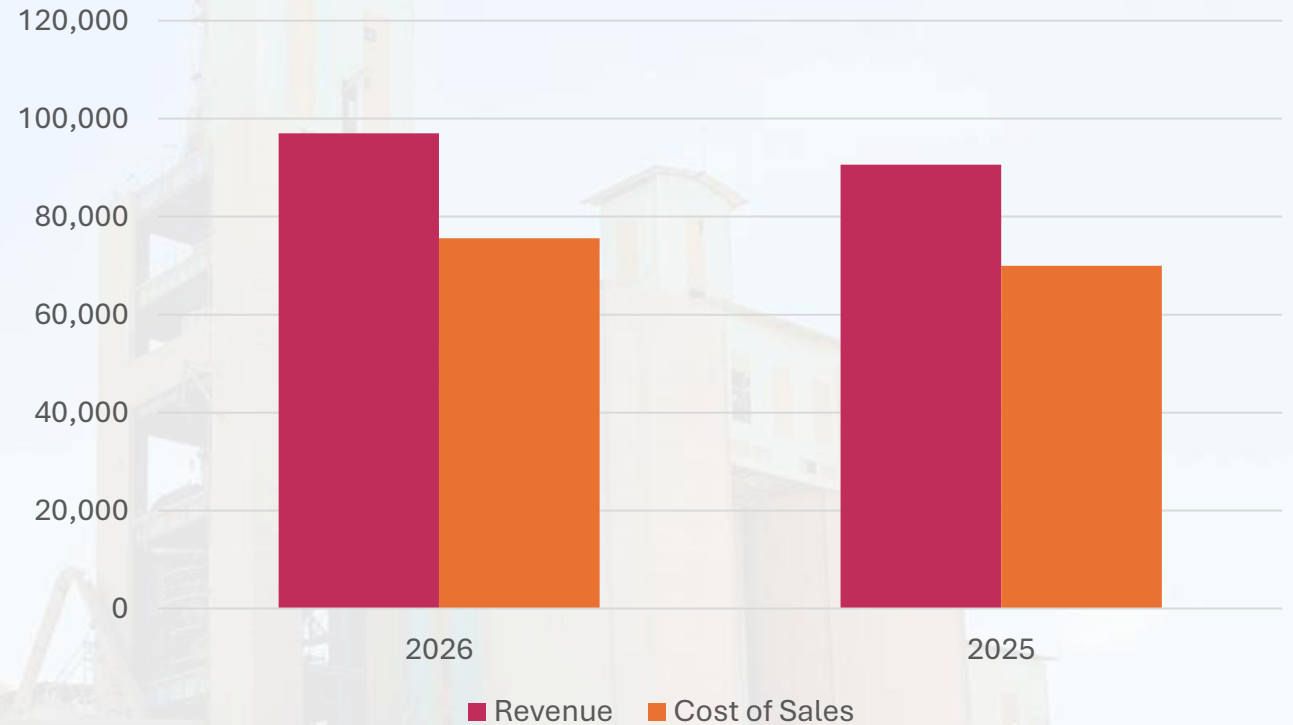
Revenue

The revenue increases by 7% mainly due to increase in washed sand and slag volume.

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Cost of Revenue

The cost of revenue has increased by 8% mainly due to increase in sales.



Financial Performance for the Period ended Mar 31,2026

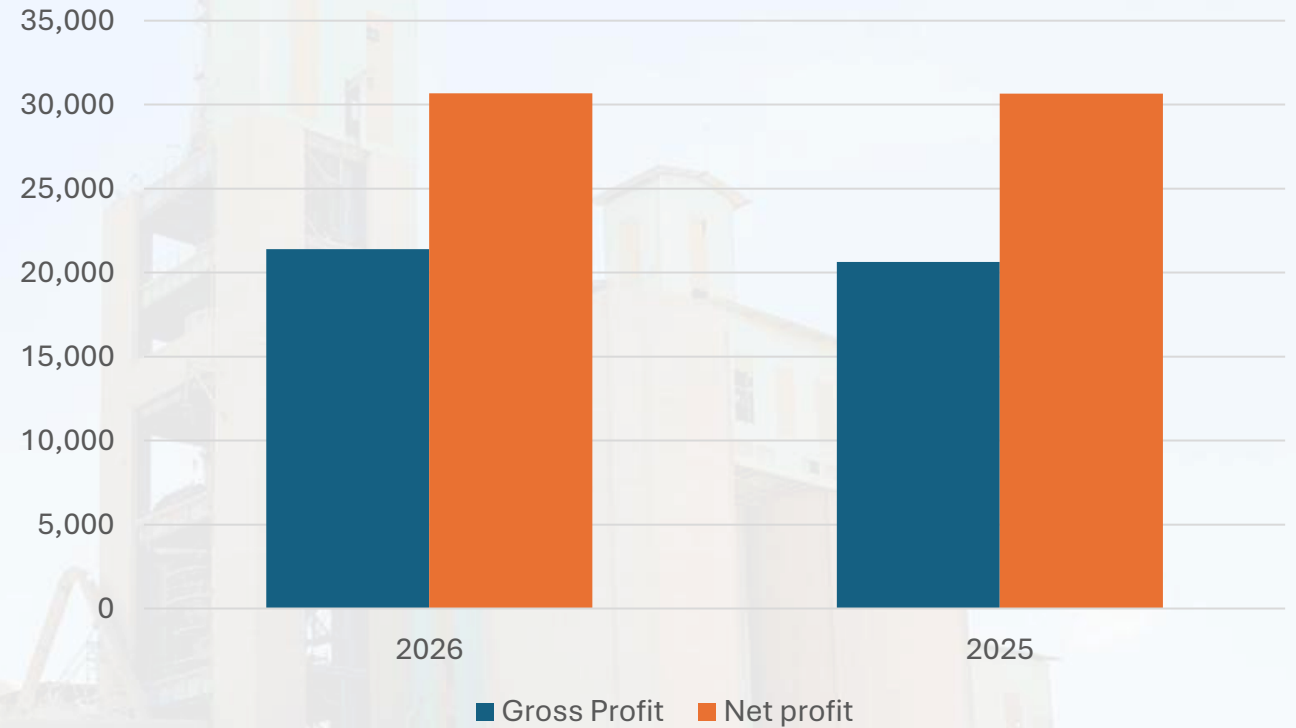
(All amounts in Qr. (000))

Gross Profit

4% increase in GP driven by increase in volumes.

Net Profit

The slight increase in NP is mainly due to increase in GP.



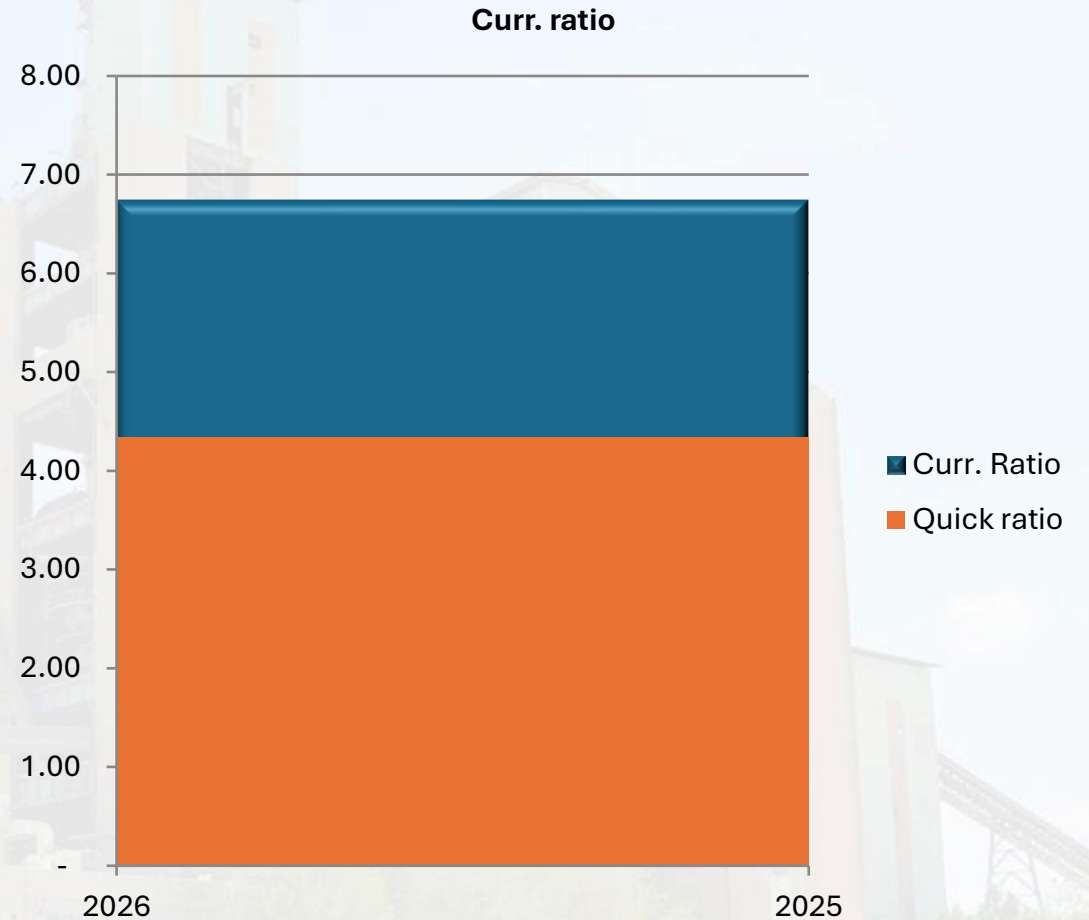
Financial Performance for the Period ended Mar 31,2026 *(All amounts in Qr. (000))*

Liquidity ratio

Current ratio stays same at 6.74 times as compared to 6.74 at Dec 2025.

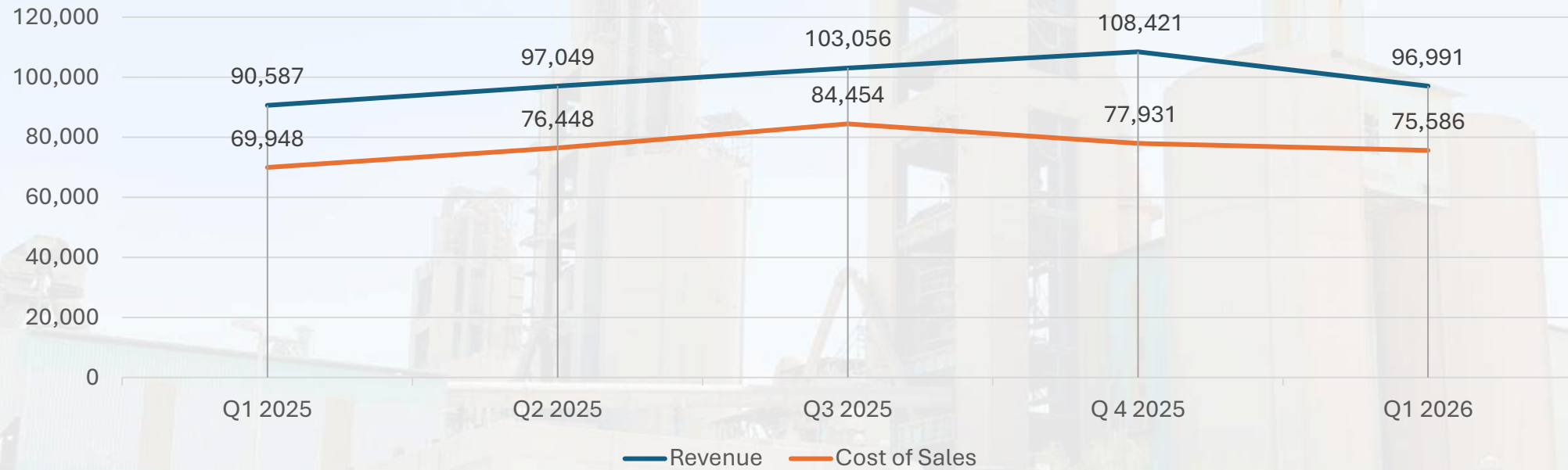
Quick Ratio

The quick ratio stays same at 4.34 times as compared to 4.34 at Dec 2025.

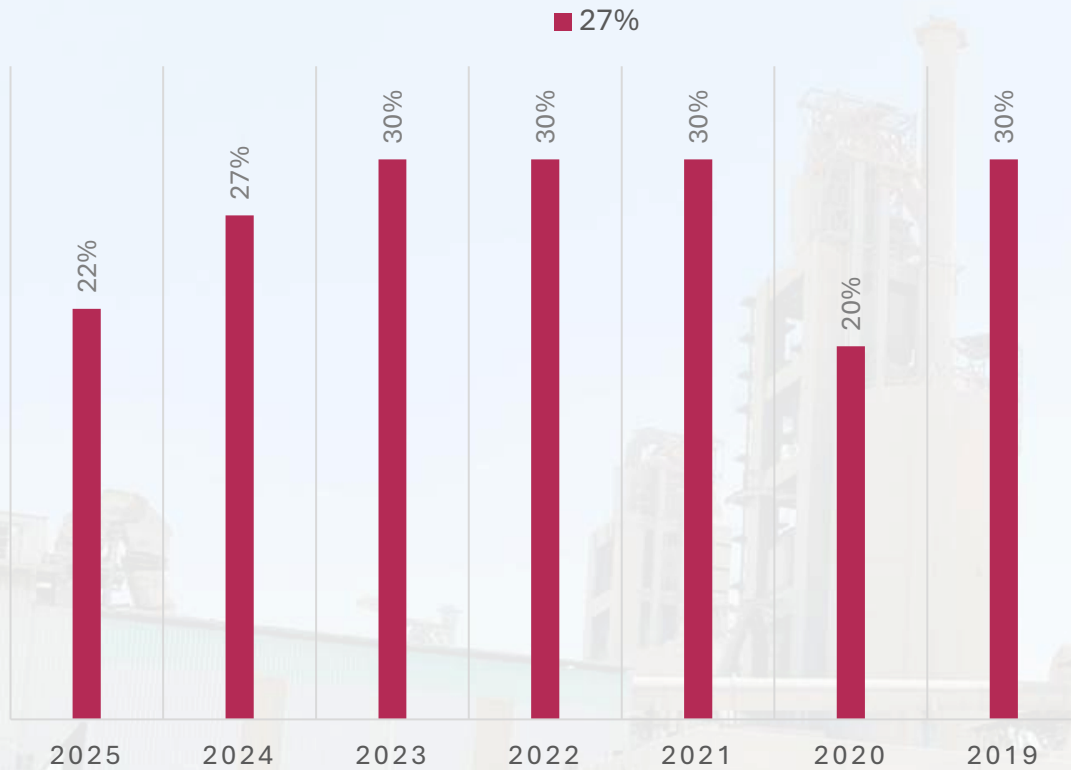


Financial Performance for the Period ended Mar 31,2026 *(All amounts in Qr. (000))*

Quarterly analysis of Revenue & Cost of Sales



Dividend History

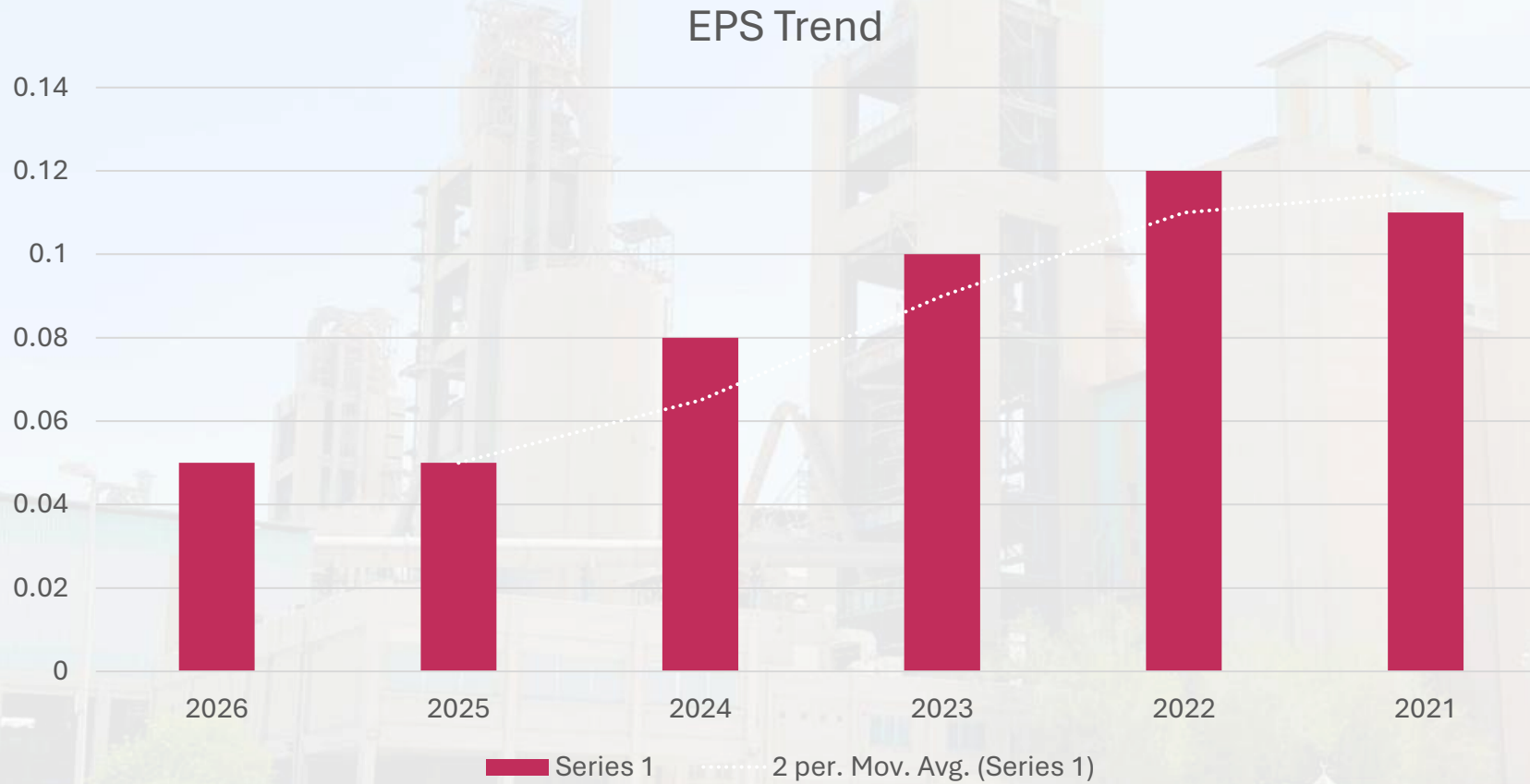


Sr#	Description	Dividend Distribution %	Dividend Amount (QAR)	Bonus Shares %
1	2025	22	0.22	-
2	2024	27	0.27	-
3	2023	30	0.30	-
4	2022	30	0.30	-
4	2021	30	0.30	-
5	2020	20	0.2	-
6	2019	30	**0.3	-

Note:

**During the year 2019, the Company had split its share into 1:10. For comparison, please adjust the preceding years figs.

Earning Per Share on QoQ Basis



Price and P/B ratio



Industrial Area Project



Industrial Area Project

Description

Total estimated Value of the project	QAR 38m
Total work completed	93%
Estimated date of completion	End of Q2 2026



CSR Activities



Social Activities

Medical Camp



National Sports Day Activities



Contact us

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