Financial Summary for Period ended 30 June 2026

July 23, 2026 Doha, Qatar

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Company Profile

Company at glance

- Established in 1965 with Emiri Decree No. 07.
- Major Producer and Seller of OPC,SRC Cement and Washed Sand in the State of Qatar.
- 4 Cement Plants, 2 Sand Washing Plants and Calcium Carbonate Plant.
- Total Cement Production Capacity of 19,000 T.P.D.
- Total Sand Washing Plant Production Capacity of 40,000 T.P

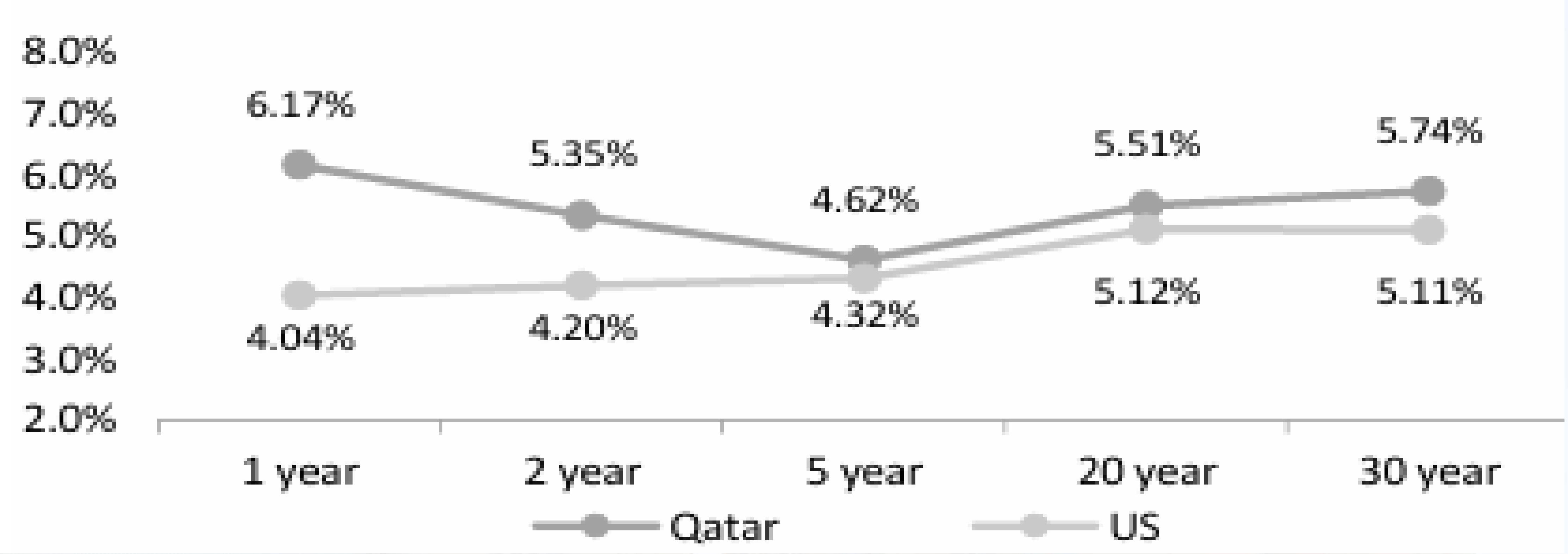
Competitive Strength

Strong financial position	Robust liquidity position with no debt. Solid dividend payout history
Market leader	Major building material producer in the region. Strong market presence
Experienced team	Decades of industry experienced

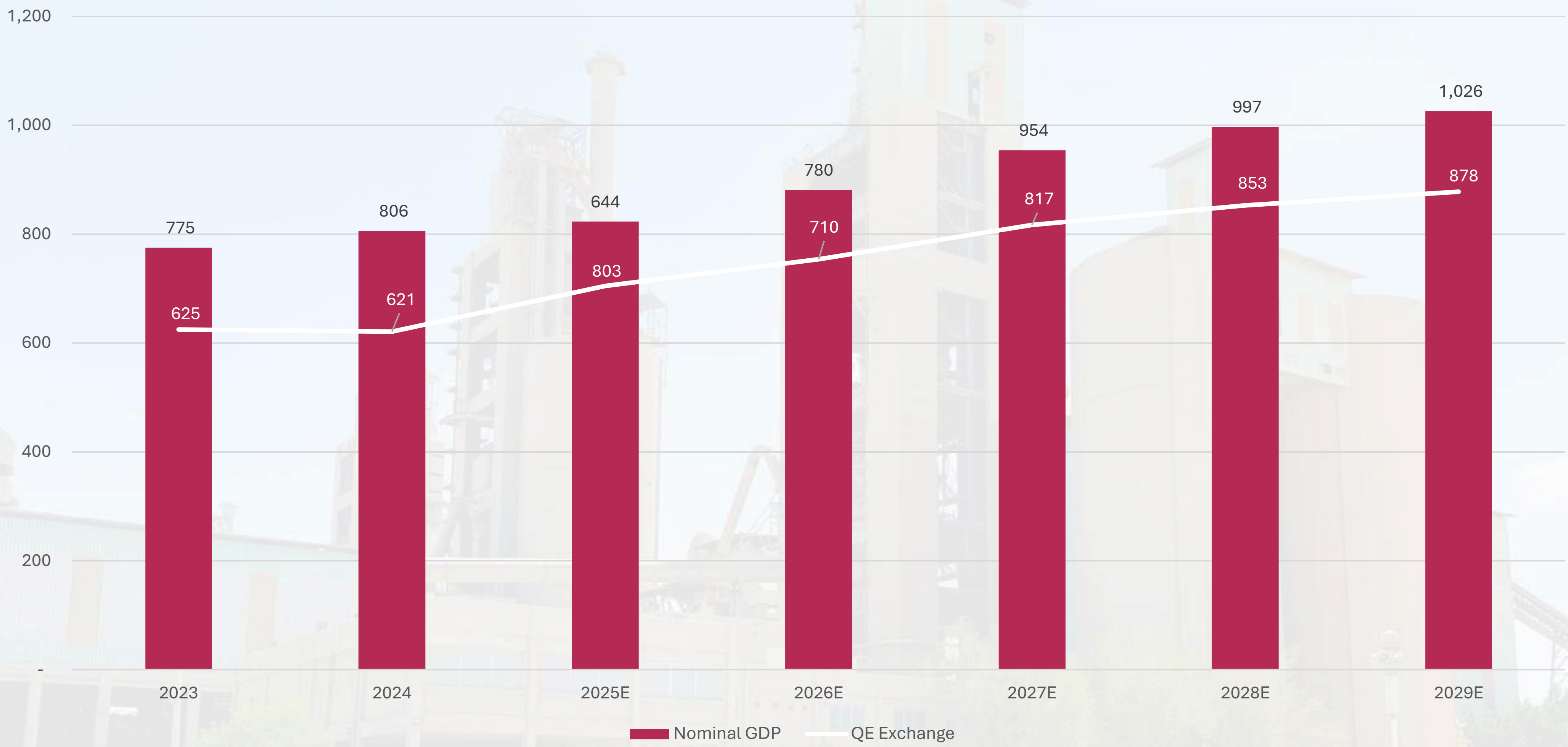
Macroeconomic update

US rates Vs QCB rates

Qatar Vs Treasury Yields



Qatar Exchange Vs. Nominal GDP in QAR Bn



Source:QSE,IMF& QNBFS

QNCD Dashboard

Revenue 9%
QAR 203m

GP 6%
QAR44m

NP 0.2%
QAR 55m

Cash Bal.
QAR491 m 24%

Investment
QAR304 m 22%

Highlights of Significant Achievement

- Maintaining a strategic stock of clinker, which will enhance the company's competitive ability in the future to meet the market's needs for different types of high-quality cement.
- Recommendation to approve 22% of capital as a cash dividend for the year 2025.
- *Added new sales location for retail customers.*
- *Started the clinker production.*
- *Celebrated 1 million safe manhours without LTI.*

Income Statement for the Period ended June 30,2026

(All amounts in Qr. (000))

	2026	2025	%
Continuing Operations			
Revenue	**203,782**	187,636	9
Cost of Sales	**(160,047)**	(146,396)	9
Gross Profit	**43,735**	41,240	6%
Other Income	**26,735**	27,046	(1)
Selling & Dis. Exp	**(3,767)**	(2,823)	33
G&A exp	**(10,617)**	(10,282)	3
Share of results of investment in associates	**(330)**	587	(156)
Finance Cost	**(329)**	(274)	20
Net Profit for the Period from continuing operations	**55,427**	55,494	-
Discontinuing Operations			
(Loss)/profit for the period	**-**	(188)	100
Profit for the period	**55,427**	55,306	-

Statement of Financial Position

Interim Statement of financial position	Jun-26	Dec-25	Change QAR	Change %
Assets				
Non-Current Assets				
Property, plants and equip and CWIP	1,519,383	1,542,054	(22,671)	-1%
Right - to - use - assets	8,184	6,777	1,407	21%
Investment properties	1,693	1,918	(225)	-12%
Intangible assets	3,049	3,850	(801)	-21%
Investment in associates	33,725	33,055	670	2%
Financial assets FVOCI	304,594	250,876	53,718	21%
Total Non-Current Assets	**1,870,628**	**1,838,530**	**32,098**	
Current Asset				
Inventories	491,867	481,486	10,381	2%
Accounts and other receivables	227,585	225,311	2,274	1%
Short term fixed deposits	420,843	439,937	(19,094)	-4%
Cash and Cash equivalents	69,870	205,730	(135,860)	-66%
	1,210,165	**1,352,464**	**(142,299)**	
Total Assets	**3,080,793**	**3,190,994**	**(110,201)**	

Statement of Financial Position

Interim Statement of financial position	Jun-26	Dec-25	Change QAR	Change %
Equity and liabilities				
Equity				
Share Capital	653,529	653,529	-	-1%
Legal reserve	326,764	326,764	-	21%
Fair value reserve	(4,899)	1,918	(6,817)	-12%
Retained earning	1,887,965	1,971,877	(83,912)	-21%
Total Equity	**2,863,359**	**2,954,088**	**(90,729)**	
Liabilities				
Non-Current liabilities				
Lease liabilities	7,925	6,261	1,664	27%
Employees end of service benefits	14,182	13,786	396	3%
Account and other payables	1,850	1,850	-	0%
Total Non-Current liabilities	**23,957**	**21,897**	**2,060**	
Current Liabilities				
Lease liabilities	658	618	40	6%
Account and other payables	191,819	200,124	(8,305)	-4%
Total Current liabilities	**192,477**	**200,742**	**(8,265)**	
Total liabilities	**216,434**	**222,639**	**(6,205)**	
Total Equity and liabilities	**3,079,793**	**3,176,727**	**(96,934)**	

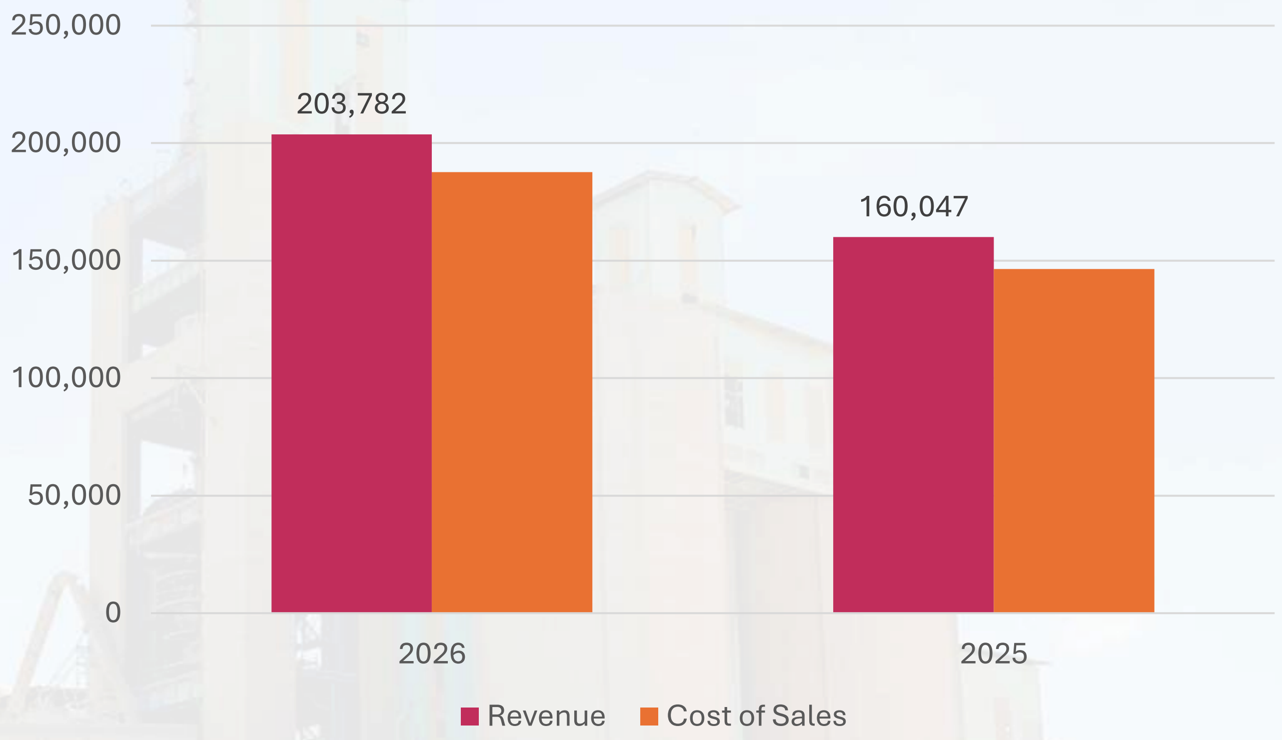
Financial Performance for the Period ended June 30,2026
(All amounts in Qr. (000))

Revenue

The revenue increases by 9% mainly due to increase in washed sand and slag volume.

Cost of Revenue

The cost of revenue has increased by 9% mainly due to increase in sales.



Financial Performance for the Period ended June 30,2026

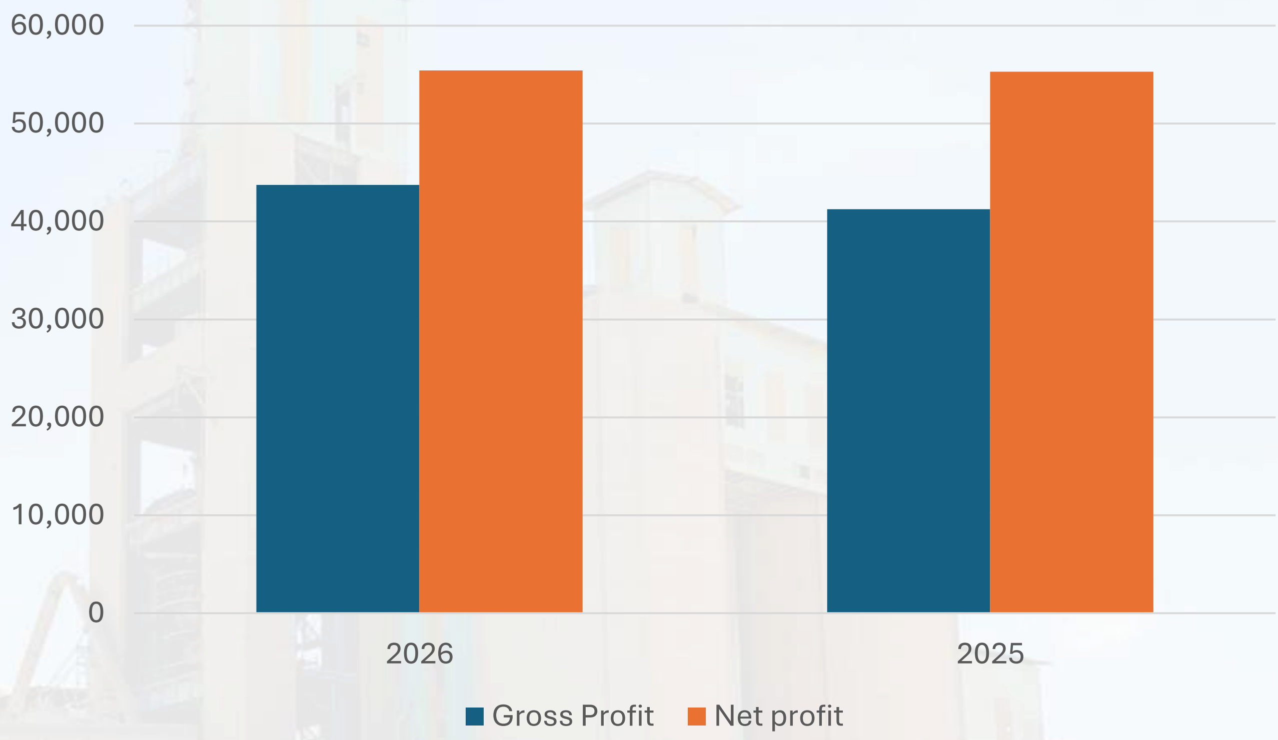
(All amounts in Qr. (000))

Gross Profit

6% increase in GP driven by increase in volumes.

Net Profit

The slight increase in NP is mainly due to increase in GP.

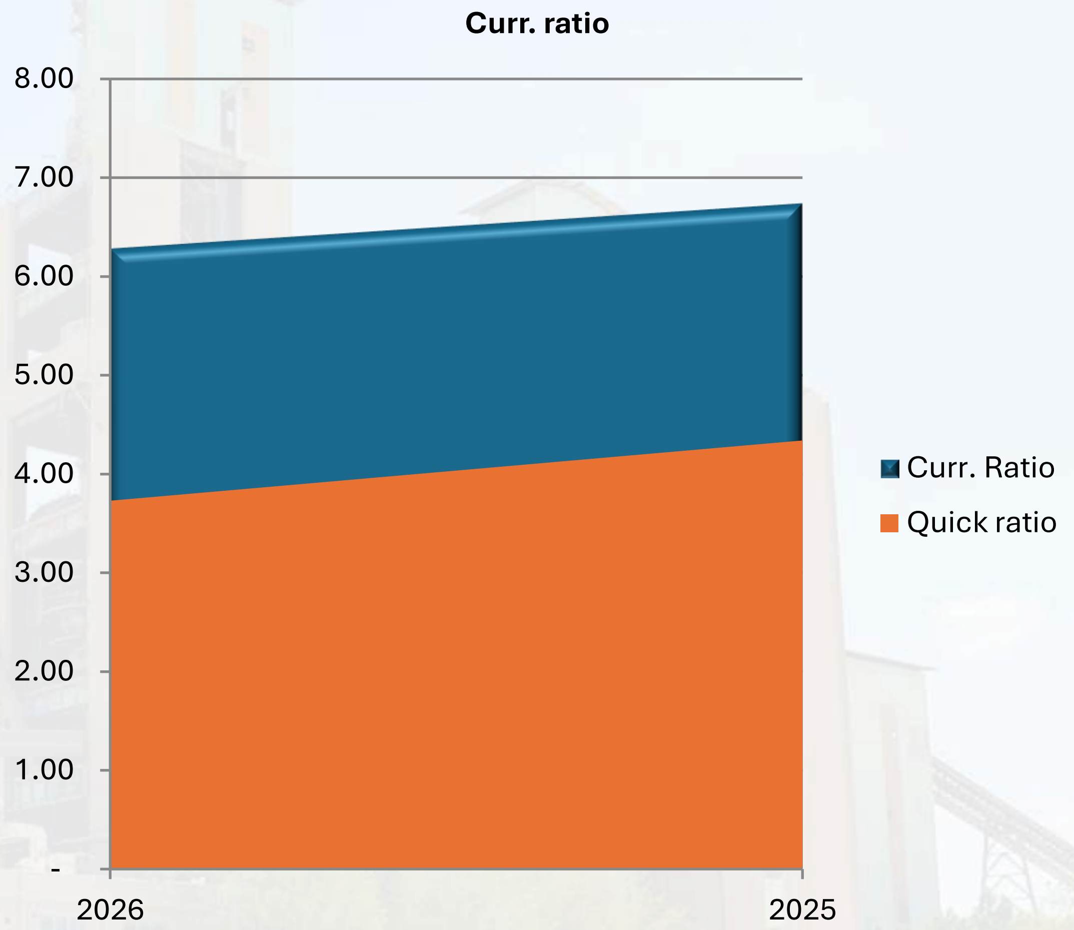


Financial Performance for the Period ended June 30,2026

(All amounts in Qr. (000))

Liquidity ratio

Current ratio stays same at 6.28 times as compared to 6.74 at Dec 2025.

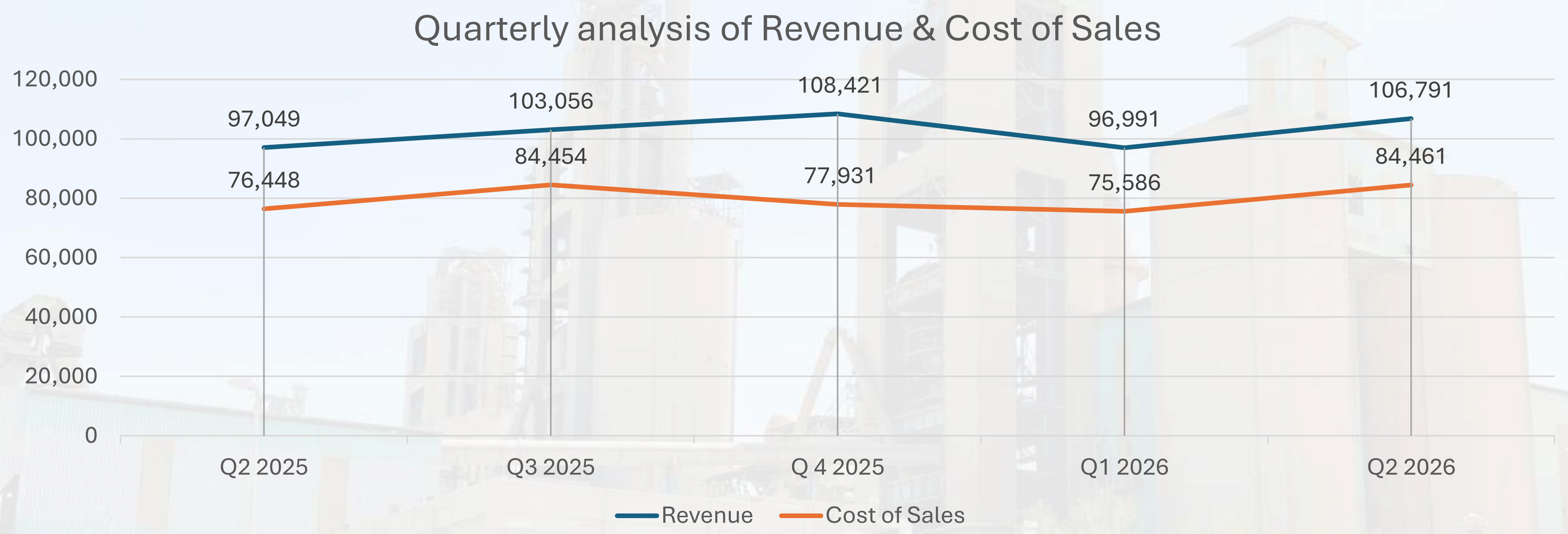


Quick Ratio

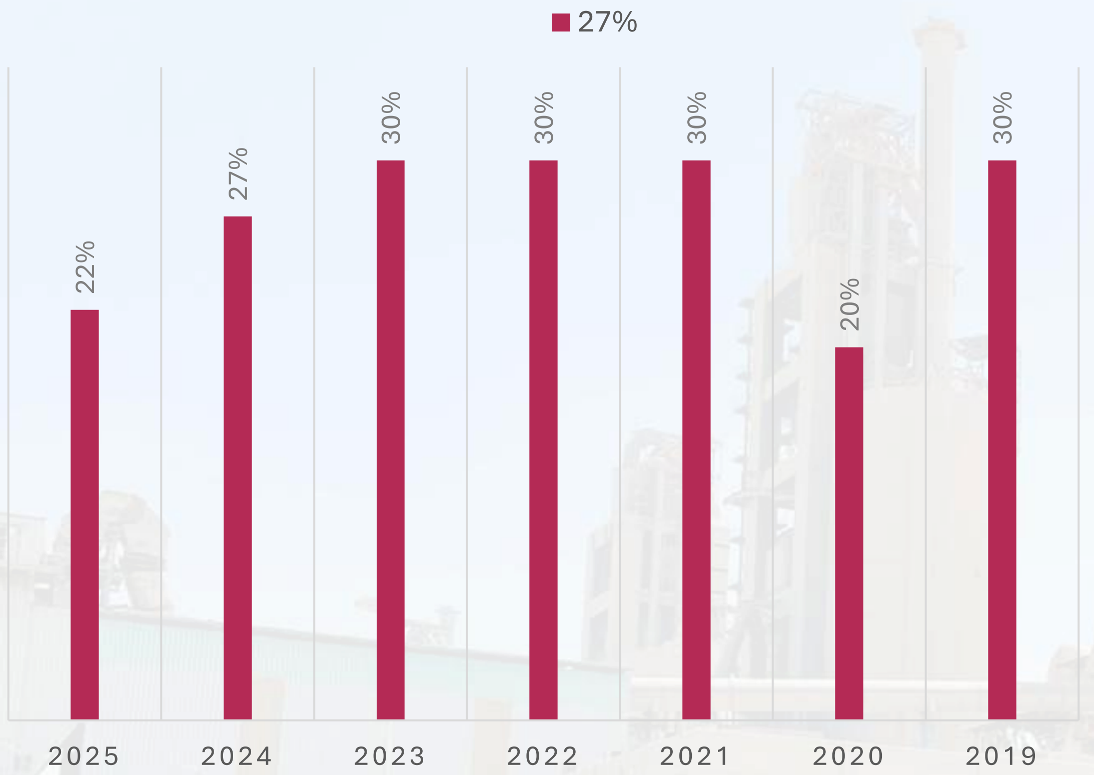
The quick ratio stays same at 3.73 times as compared to 4.34 at Dec 2025.

Financial Performance for the Period ended June 30,2026

(All amounts in Qr. (000))



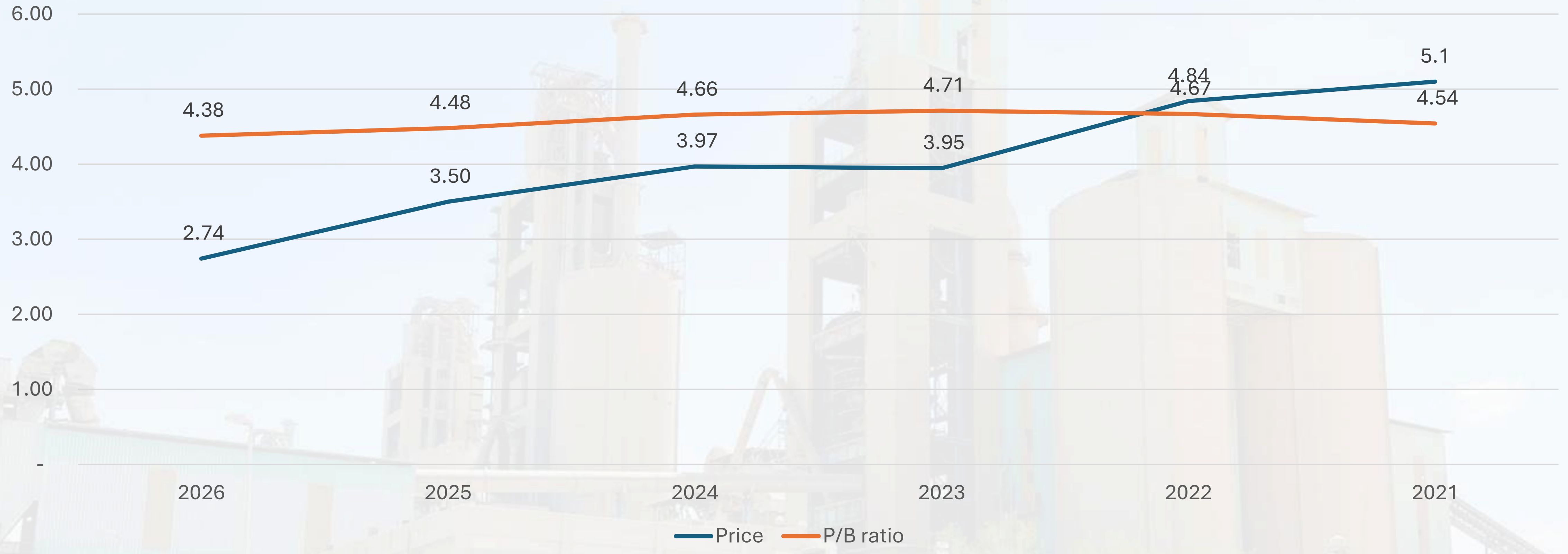
Dividend History



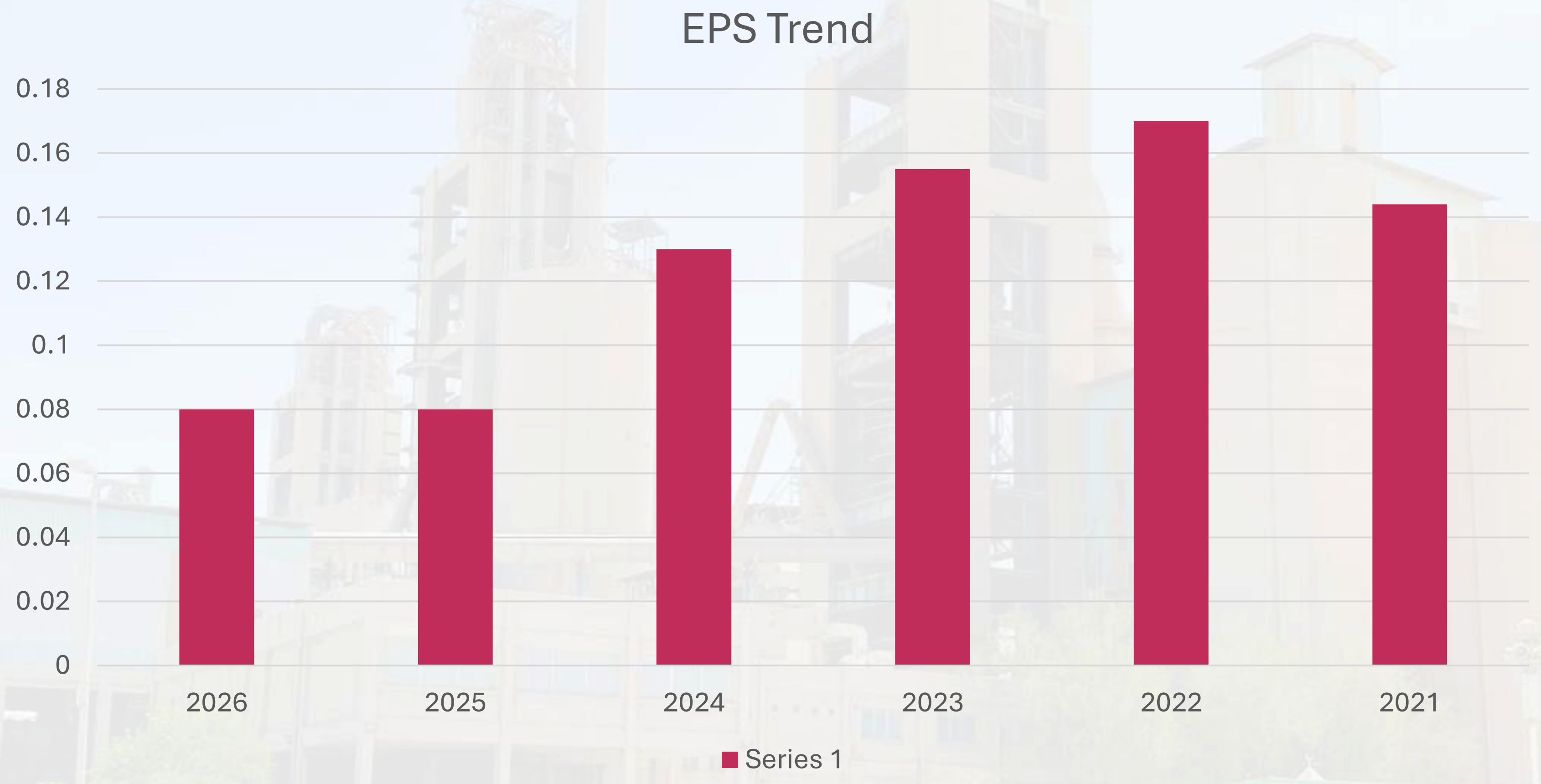
Sr#	Description	Dividend Distribution %	Dividend Amount (QAR)	Bonus Shares %
1	2025	22	0.22	-
2	2024	27	0.27	-
3	2023	30	0.30	-
4	2022	30	0.30	-
4	2021	30	0.30	-
5	2020	20	0.2	-
6	2019	30	**0.3	-

Note:
**During the year 2019, the Company had split its share into 1:10. For comparison, please adjust the preceding years figs.

Price and P/B ratio



Earning Per Share on 6-month Basis



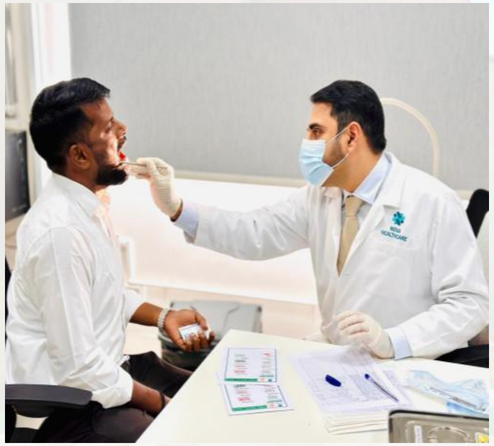
Industrial Area Project

Industrial Area Project

Description	
Total estimated Value of the project	QAR 38m
Latest Update	
Discussion is going on to appoint facility manager for the management of the project	

CSR Activities

Social Activities



Celebration for 1 Million Safe Manhours without LTI - 2026

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